

USP GROUP LIMITED
(Under Judicial Management)
(Incorporated in Singapore)
(Company Registration Number: 200409104W)

RESOLUTION PASSED TO APPROVE CREDITORS' SCHEME OF ARRANGEMENT

We refer to the announcement made by USP Group Limited (Under Judicial Management) ("**Company**") dated 14 October 2025, 31 October 2025, 9 January 2026, 15 January 2026, 22 January 2026, 30 January 2026 and 12 February 2026 (collectively "**Announcements**"). Unless defined otherwise, all capitalised terms used but not defined in this announcement shall have the meanings ascribed to them in the Announcements.

Further to the Announcements, the Scheme Meeting of the Company was held on Thursday, 9 April 2026.

The purpose of the Scheme Meeting was to consider and, if thought fit, approve the Scheme.

At the Scheme Meeting, the requisite majority of creditors passed the resolution to approve the Scheme.

The Company will release further announcements as and when there are material developments in relation to the above.

In the meantime, the Trading Suspension in respect of the shares of the Company commencing on 23 February 2024 continues.

BY ORDER OF THE JUDICIAL MANAGERS

Tan Wei Cheong
Joint and Several Judicial Manager
10 April 2026