



AMTD INTERNATIONAL INC.

(Company Registration Number: 347917)

(Incorporated in the Cayman Islands as an exempt company on 4 February 2019)

**LATEST PRICE OF AMERICAN DEPOSITARY SHARES ON
THE NEW YORK STOCK EXCHANGE**

We refer to the eligibility-to-list letter dated 31 March 2020 (the "**ETL Letter**") that was issued by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in connection with the proposed secondary listing of 23,873,655 of our class A ordinary shares (the "**Class A Shares**") by way of introduction on the Official List of SGX-ST Main Board (the "**Secondary Listing**").

Pursuant to paragraph 1(d)(x) of the ETL Letter, the latest price of our American Depositary Shares listed for trading on the New York Stock Exchange under the stock ticker "HKIB" as at close of market on 7 April 2020 (US EDT) is US\$9.00 (S\$12.81).

The Class A Shares are expected to begin trading at 9 a.m. (Singapore time) today on the SGX-ST.

BY ORDER OF THE BOARD

Calvin Choi

Chairman

8 April 2020

Important Notice

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of AMTD International Inc. in Singapore, the United States or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

Listing of the Class A Shares on the SGX-ST does not guarantee a liquid market for the Class A Shares. The past performance of AMTD International Inc. is not necessarily indicative of the future performance of AMTD International Inc. This announcement has not been reviewed by the Monetary Authority of Singapore.