

**FJ BENJAMIN HOLDINGS LTD**  
(Incorporated in the Republic of Singapore)  
(Company Registration No.:197301125N)

**ANNOUNCEMENT OF COMPLETION OF  
SECONDARY SALE OF MANDATORY CONVERTIBLE BONDS**

The Board of Directors of FJ Benjamin Holdings Ltd ("**Company**") refers to the Company's announcement on 11 August 2014 ("**Announcement**") that, *inter alia*, the Company's wholly-owned subsidiary, FJ Benjamin (Singapore) Pte Ltd ("**FJBPL**") had entered into sale and purchase agreements with PT Saratoga Investama Sedaya Tbk and its co-investor for the sale by FJBPL of certain mandatory convertible bonds issued by an associated company of PT Meteor Prima Sejati, an indirect wholly-owned subsidiary of the Company ("**Transactions**").

The Board is pleased to announce that it has received the purchase consideration of US\$18 million and completion of the Transactions has taken place on 22 August 2014.

BY ORDER OF THE BOARD

Karen Chong Mee Keng  
Company Secretary  
22 August 2014