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Dr.Peng Holding Hongkong Limited
(鵬博士投資控股香港有限公司)
(incorporated in Hong Kong with limited liability)

US\$500,000,000 5.05 per cent. Guaranteed Notes due 2020
(Global Note ISIN: XS1611011922, Common Code: 161101192)
(the “Notes”)

**NOTICE OF RESULTS OF THE MEETING OF THE HOLDERS
OF THE NOTES**

References are made to the announcements of Dr.Peng Holding Hongkong Limited (the “**Issuer**”) dated 21 April 2020, 27 April 2020 and 7 May 2020. On 7 May 2020, the Issuer announced it was seeking the consent of the holders of the outstanding Notes, by Extraordinary Resolution, to make certain proposed amendments to the terms and conditions of the Notes and to the Trust Deed (the “**Proposed Amendment**”) pursuant to a consent solicitation memorandum dated 7 May 2020 (the “**Consent Solicitation Memorandum**”). Capitalised terms used and not otherwise defined in this announcement have the meanings given to them in the Consent Solicitation Memorandum.

At the Meeting of the holders of the Notes held on 29 May 2020, the Extraordinary Resolution referred to in the Notice of Meeting dated 7 May 2020 delivered to Euroclear Bank SA/NV and Clearstream Banking S.A. and announced on SGXNet on 7 May 2020, was duly PASSED as an Extraordinary Resolution. Noteholders holding in aggregate 91.93 per cent. in principal amount of the outstanding Notes were present or represented at the Meeting, with 99.82 per cent. of the votes cast by or on behalf of the Noteholders so present or represented being cast in favour of the Extraordinary Resolution.

The Issuer is pleased to announce that following such Meeting, the amended and restated trust deed among the Issuer, Dr. Peng Telecom&Media Group Co., Ltd. and The Bank of New York Mellon, London Branch, and the Partnership Interests Security Deed and the Account Charge between the Issuer and The Bank of New York Mellon, London Branch, will be entered into on 1 June 2020 and the Proposed Amendment, all as contemplated in the Notice of Meeting, will become effective on 1 June 2020 (the “**Effective Date**”). The Issuer shall pay the Consent Fee (as defined in the Consent Solicitation Memorandum) to relevant Noteholders on the Effective Date.

To the extent Noteholders have any questions in relation to the consent solicitation, please reach out to the tabulation agent or the Issuer's financial advisers or legal advisers, whose contact details are set out below:

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Investors are reminded to exercise caution when dealing in the securities of the Issuer.

BY ORDER OF THE BOARD
DR.PENG HOLDING HONGKONG LIMITED

Sun Lisi
Company Director
29 May 2020