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Managed by Singapore Consortium Investment Management Limited (UEN: 199607548K)

## **SGX-ST Release**

7 December 2023

### **OFF-MARKET EQUAL ACCESS OFFER – RESULTS OF THE EQUAL ACCESS OFFER**

#### **1. Introduction**

The Board of Directors (the “**Board**”) of Global Investments Limited (the “**Company**”) refer to the announcements dated 29 September 2023, 23 October 2023, 6 November 2023 and 4 December 2023 in relation to the off-market equal access purchase of the issued ordinary shares in the capital of the Company (the “**Equal Access Offer**”). Terms defined in the Off-Market Equal Access Offer Announcement and Offer Letter shall have the same meanings when used in this announcement.

#### **2. Results of the Equal Access Offer**

- 2.1 Further to the announcement of the closing of the Equal Access Offer dated 4 December 2023, the Company wishes to announce that the total number of Shares to be purchased pursuant to the Equal Access Offer is 3,746,350 Shares, representing approximately 5.91% of the Maximum Share Purchase Amount available under the Equal Access Offer and representing 0.22% of the issued shares of the Company.
- 2.2 The Company will arrange for payment to be made to successful Accepting Shareholders in accordance with the settlement procedures set out in the Appendix B to the Offer Letter.
- 2.3 Payment for the shares purchased by the Company is expected to be made on 13 December 2023 (“**Payment Date**”), aligned with the transfer of bonus shares pursuant to the Bonus Issue.
- 2.4 All excess shares tendered have been rejected by the Company and any excess shares which have been earmarked or blocked will be released after the Payment Date.

#### **3. Responsibility Statement**

- 3.1 The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Equal Access Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in the announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of

the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the announcement in its proper form and context.

#### **4. Cautionary Statement**

- 4.1 Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, banker managers, solicitors, accountants, or other professional advisers if they have any doubt about the actions they should take.
- 4.2 Shareholders are further advised that this announcement serves as only an update to Shareholders and does not constitute an offer.

By order of the Board

Boon Swan Foo  
Chairman

#### **About Global Investments Limited**

Global Investments Limited (**GIL**) is a company registered in Singapore that provides investors access to a diversified portfolio of assets and economic exposures. GIL is managed by Singapore Consortium Investment Management Limited.