THE TRENDLINES GROUP LTD.

(Company Number: 513970947)

(Incorporated In Israel)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 84,693,994 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

− LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

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1. INTRODUCTION

The Board of Directors ("**Board**" or "**Directors**") of The Trendlines Group Ltd. ("**Company**") and its subsidiaries (together the "**Group**") refers to its announcements dated 26 September 2019, 4 October 2019, 22 October 2019, 25 October 2019 and 19 November 2019 in relation to the Company's proposed Rights Issue ("**Rights Issue Announcements**") as well as to its circular to Shareholders dated 25 October 2019 relating to, amongst others, the Rights Issue ("**Circular**").

Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Rights Issue Announcements and in the Circular.

2. LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The Board wishes to announce that the offer information statement dated 28 November 2019 in relation to the Rights Issue ("**Offer Information Statement**") has been lodged with the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore, on 28 November 2019.

The Offer Information Statement is available on the SGX-ST's website at http://www.sgx.com, and will be despatched to Entitled Shareholders, together with a copy of the application and acceptance form for Rights Shares and Excess Rights Shares (the "**ARE**") or the provisional allotment letter ("**PAL**"), as the case may be, on or around 2 December 2019.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Issue is only made in Singapore and the Offer Information Statement and its accompanying documents have not been and will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore.

3. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and the ARE or the PAL, as the case may be, may, for the period up to 5.00 p.m. on 16 December 2019 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), obtain copies of the same from:

In the case of Entitled Depositors:	**In the case of Entitled Scripholders:**
CDP	**Share Registrar**
The Central Depository (Pte) Limited 9 North Buona Vista Drive #01-19/20 The Metropolis Singapore 138588	Boardroom Corporate & Advisory Services Pte. Ltd. 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623

Purchasers of the provisional allotments of Rights Shares (the "**Purchasers**") who have not received the Offer Information Statement and the ARS may also obtain the same from CDP or the Share Registrar at the address set out above for the period up to 5.00 p.m. on 16 December 2019 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

4. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES UNDER THE RIGHTS ISSUE

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Rights Issue may only be made:

(a) in the case of Entitled Depositors, by way of the ARE through CDP, or by way of Electronic Application (other than for provisional allotments of Rights Shares in an Entitled Depositor's Broker-linked Balance); or

(b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

More information on the procedures for, and terms and conditions applicable to, acceptance, payment, splitting, renunciation and applications for Right Shares and Excess Rights Shares by Entitled Shareholders can be found in the Offer Information Statement, the ARE, the ARS and the PAL.

5. TRADING PERIOD FOR THE "NIL-PAID" RIGHTS SHARES

Trading for the provisional allotments of Rights Shares on the SGX-ST (the "**Nil-paid Rights**") is expected to commence at 9.00 a.m. on 2 December 2019 and ends at 5.00 p.m. on 10 December 2019.

Entitled Depositors who sell their Nil-paid Rights during this period need not forward the ARE to the Purchasers as arrangements will be made by CDP for the ARS to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as recorded with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore (the "**Foreign Purchasers**"). Subject to applicable laws, Foreign Purchasers who wish to accept the provisional allotment of the Rights Shares to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

The Company further reserves the right to reject any acceptances of the Rights Shares or any applications for Excess Rights Shares where it believes, or has reason to believe, that such acceptance or application may violate the applicable laws of any jurisdiction.

6. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers should take note of the following important dates and times in respect of the Rights Issue. All dates and times referred to below are Singapore dates and times.

Despatch of Offer Information Statement (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	:	2 December 2019
Commencement of trading of Nil-paid Rights	:	2 December 2019 from 9.00 a.m.

Last date and time for splitting rights	:	10 December 2019 at 5.00 p.m.
Last date and time for trading of Nil-paid Rights	:	10 December 2019 at 5.00 p.m.
Last date and time for acceptance and payment of Rights Shares[(1)]	:	16 December 2019 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATMs of the Participating Bank)
Last date and time for acceptance of and payment for Rights Shares by Renouncees[(1)]	:	16 December 2019 at 5.00 p.m.
Last date and time for application and payment of Excess Rights Shares[(1)]	:	16 December 2019 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATMs of the Participating Bank)
Expected date for issuance of Rights Shares	:	23 December 2019
Expected date for crediting of Rights Shares	:	24 December 2019
Expected date for refund of unsuccessful applications (if made through CDP)	:	24 December 2019
Expected date for commencement of trading of Rights Shares	:	24 December 2019

Note:

(1) For SRS Investors and investors who hold Shares through finance companies and/or Depository Agents, acceptances of the Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their relevant approved banks which hold their SRS Accounts, finance companies and/or Depository Agents (as the case may be). Such investors should provide their relevant approved banks with which they hold their SRS Accounts, finance companies and/or Depository Agents (as the case may be) with the appropriate instructions early in order for such intermediaries to make the relevant acceptance and (if applicable) application by the Closing Date. Any acceptance and/or application made or purported to be made directly through CDP, the Share Registrar, the Company and/or by way of Electronic Application at any ATM of the Participating Bank will be rejected.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may, with the approval of the SGX-ST, the Sponsor and/or CDP, modify the timetable subject to any limitation under any applicable laws. In that event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at http://www.sgx.com.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

David Todd Dollinger and Stephen Louis Rhodes
Chairmen and Chief Executive Officers

28 November 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the SGX-ST Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).