

ONEAPEX LIMITED

(Company Registration No: 201020806C)
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING HELD ON 28 JANUARY 2022

The Board of Directors (the “**Board**”) of OneApex Limited (the “**Company**”) is pleased to announce that:-

- (i) All resolutions set out in the Notice of Annual General Meeting (“**AGM**”) of the Company dated 6 January 2022 voted by way of poll were duly passed at the AGM held by way of electronic means today.
- (ii) Breakdown of all valid votes cast at the AGM are as follows:-

Resolution Number and Resolution Details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		No. of Shares	As a percentage of total number of votes for and against the resolution	No. of Shares	As a percentage of total number of votes for and against the resolution
Resolution 1: To receive and adopt the Audited Financial Statements for the financial year ended 30 September 2021 together with the Directors’ Statement and the Auditors’ Report thereon	67,274,974	67,274,974	100.0000%	0	0.0000%
Resolution 2: To re-elect Mr. Chiu Joon Sun, a Director retiring pursuant to Regulation 100 of the Company’s Constitution	67,274,974	67,274,974	100.0000%	0	0.0000%
Resolution 3: To re-elect Mr. Chee Teck Kwong Patrick, a Director retiring pursuant to Regulation 100 of the Company’s Constitution.	67,274,974	67,274,974	100.0000%	0	0.0000%

Resolution Number and Resolution Details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		No. of Shares	As a percentage of total number of votes for and against the resolution	No. of Shares	As a percentage of total number of votes for and against the resolution
Resolution 4: To approve the payment of Directors' fees of S\$115,000 for the financial year ending 30 September 2022, payable half-yearly in arrears.	67,274,974	67,274,974	100.0000%	0	0.0000%
Resolution 5: To re-appoint Messrs Ernst & Young LLP as external auditors of the Company and to authorise the Directors of the Company to fix their remuneration	67,274,974	67,274,974	100.0000%	0	0.0000%
Resolution 6: To grant the Directors the authority to allot and issue shares in the capital of the Company	67,274,974	67,274,974	100.0000%	0	0.0000%
Resolution 7: To approve the proposed renewal of the Share Buy-Back Mandate	67,274,974	67,274,974	100.0000%	0	0.0000%
Resolution 8: To approve the proposed renewal of the IPT General Mandate	4,808,384	4,808,384	100.0000%	0	0.0000%

(iii) Details of parties who are required to abstain from voting on any resolution(s)

As set out in Paragraph 3.10 of the Appendix to Shareholders dated 6th January 2022, Mr. Tan Pei Hong, Alex (Chen Peifeng), Mr. Tan Theng Hong, Amos, Mr. Chiu Joon Sun (Zhao Junsheng) and their respective associates (including Goldhill Trust Pte. Ltd.), who hold an aggregate of 62,466,590 ordinary shares as at the date of the AGM have abstained from voting their shares (if any) on Ordinary Resolution 8 in relation to the Proposed Renewal of the IPT General Mandate.

- (iv) The Company had appointed Entrust Advisory Pte Ltd as scrutineer for the conduct of all polls at the AGM.
- (v) Mr. Chiu Joon Sun who was re-elected as a Director of the Company remains as the Executive Director of the Company and a member of the Nominating Committee and Risk Committee.
- (vi) Mr. Chee Teck Kwong Patrick who was re-elected as a Director of the Company remains as the Chairman of the Remuneration Committee and a member of the Audit Committee, Nominating Committee and Risk Committee. The Board considers Mr. Chee Teck Kwong Patrick to be independent for the purpose of Rule 704(7) of the Listing Manual Section B: Rules of Catalyst, of the Singapore Exchange Securities Trading Limited.

By Order of the Board

Tan Pei Hong, Alex
Executive Chairman and Chief Executive Officer

28 January 2022

This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "Sponsor"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Andrew Leo, Chief Executive Officer, Novus Corporate Finance Pte. Ltd., at 7 Temasek Boulevard, #18-03B Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.