

December 1st, 2021

To whom this may concern,

We, Lyxor International Asset Management S.A.S., are writing in connection with the funds listed in Annex 1 (the “**Funds**”) on behalf of the Lyxor group.

Société Générale S.A. (“**SG**”) is currently the parent company of the Lyxor group. In June 2021, SG and Amundi Asset Management (“**Amundi**”) entered into an agreement (the “**Agreement**”) regarding the sale of all SG’s ownership interests in Lyxor Asset Management S.A.S., Lyxor International Asset Management S.A.S. and consequently the indirect subsidiaries and branches of Lyxor¹ (the “**Transaction**”). Subject to conditions precedents, notably the authorization from the relevant regulatory authorities, the Transaction is expected to close on or about December 31, 2021 (the “**Closing Date**”), and no later than February 28, 2022. We will confirm the actual Closing Date of the Transaction via a subsequent announcement. Costs and expenses in connection with the Transaction will not be allocated to the Funds.

Amundi, headquartered in Paris, is Europe’s largest asset manager², with 1.811 trillion euros under management as of September 30, 2021. The firm offers its global clients a wealth of market expertise and a full range of capabilities across active, passive and real assets investments. Amundi provides retail, institutional and corporate clients with innovative investment strategies and solutions tailored to their needs, targeted outcomes and risk profiles. Amundi’s majority shareholder is Credit Agricole SA. Credit Agricole SA is controlled by SAS Rue La Boetie.

After the Closing Date, there will be no change for existing funds (including the Funds) managed by Lyxor entities. Lyxor Asset Management S.A.S, Lyxor International Asset Management S.A.S, Lyxor Fund Solutions S.A. will continue to provide the highest quality of management for these funds.

The funds’ documentation will be updated and adapted (as the case may be) to reflect the transfer of shares of Lyxor entities to Amundi group on or around the Closing Date. Therefore, any reference of SG as parent company of the Lyxor group in the funds’ documentation will be amended to refer to Amundi and the new ownership structure of the Lyxor group, as applicable.

Please note that the other characteristics of the Funds will remain unchanged, including but not limited to the codes (where applicable) used in trading, investment objectives and the management fees.

Your usual contact/representatives remain of course available should you have any questions with respect to the Agreement and/or the Transaction.

Sincerely,

Lionel Paquin
Chairman

¹ Lyxor Intermediation S.A., Lyxor Fund Solutions S.A., Lyxor International Asset Management S.A.S. Deutschland, Lyxor Holding Corp. and Lyxor Asset Management Inc

² Source IPE “Top 500 asset managers” published in June 2021 and based on AUM as of December 2020.

Annex 1

List of Lyxor funds

	Fund Name	Stock Code	ISIN
(1)	Multi Units Luxembourg - Lyxor China Enterprise (HSCEI) UCITS	P58	LU1900069136
(2)	Multi Units Luxembourg - Lyxor MSCI AC Asia Pacific Ex Japan UCITS ETF	P60	LU1900068674
(3)	Multi Units France - Lyxor MSCI Emerging Markets UCITS ETF	G1N	FR0010435297
(4)	Multi Units France - Lyxor MSCI India UCITS ETF	H1N	FR0010375766