



Ports and
Logistics

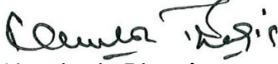
August 19, 2021

Notice of the Meeting of the Equity Shareholder, Secured Creditors and Unsecured Creditors of Adani Ports and Special Economic Zone Limited convened as per directions of Hon'ble National Company Law Tribunal ("NCLT"), Ahmedabad Bench.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby notifies regarding the National Company Law Tribunal (NCLT) convened meeting of the equity shareholders, secured creditors and unsecured creditors, as directed by Honourable National Company Law Tribunal, Ahmedabad Bench, vide its Order dated August 9, 2021, convening meeting through Video Conferencing / Other Audio Visual Means on Monday, September 20, 2021, for the purpose of considering, and if thought fit, approving, with or without modification(s), the arrangement embodied in the Composite Scheme of Arrangement between Brahmi Tracks Management Services Private Limited and Adani Ports and Special Economic Zone Limited and Adani Tracks Management Services Private Limited and Sarguja Rail Corridor Private Limited and their respective shareholders and creditors ("Scheme").

The copy of the Notice of NCLT convened meeting of equity shareholders, secured creditors and unsecured creditors is available on the website of the Company <https://www.adaniports.com/investors/corporate-governance/Scheme-of-Arrangement>

For Adani Ports and Special Economic Zone Limited


Kamlesh Bhagia
Company Secretary



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