

**INFINIO GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199801660M)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE – NOTICE OF  
BOOKS CLOSURE DATE**

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The board of directors (the “**Board**”) of Infinio Group Limited (the “**Company**”) refers to its:

- (i) announcements dated 14 February 2018, 2 March 2018, 20 March 2018 and 28 March 2018 in relation to the Proposed Rights Issue; and
- (ii) circular dated 6 March 2018 in relation to *inter alia*, the Proposed Rights Issue (“**Circular**”).

*Unless otherwise defined, capitalised terms not defined herein shall bear the same meanings ascribed to them in the Circular. Any reference to a time of day herein shall be a reference to Singapore time, unless otherwise stated.*

**NOTICE OF BOOKS CLOSURE DATE FOR THE PROPOSED RIGHTS ISSUE**

**NOTICE IS HEREBY GIVEN** that the Register of Members and Share Transfer Books of the Company will be closed at **5.00 p.m. on 6 April 2018** (“**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares under the Proposed Rights Issue to Shareholders whose registered addresses with the Company or CDP, as the case may be, are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents (“**Entitled Shareholders**”).

The Shares will trade on a "cum-rights" basis on the Catalist up to 5.00 p.m. (Singapore time) on 3 April 2018. The Shares will trade on an "ex-rights" basis on the Catalist from 9.00 a.m. (Singapore time) on 4 April 2018. Any person who purchases Shares on and from 4 April 2018 will not be entitled to any provisional allotment of Rights Shares under the Proposed Rights Issue.

**ELIGIBILITY OF SHAREHOLDERS TO PARTICIPATE IN THE PROPOSED RIGHTS ISSUE**

**Entitled Depositors**

Shareholders whose Securities Accounts with CDP are credited with Shares (“**Depositors**”) as at the Books Closure Date (“**Entitled Depositors**”) will be provisionally allotted Rights Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at the Books Closure Date, provided that such Entitled Depositors have registered addresses in Singapore with CDP as at the Books Closure Date, or if they have registered addresses outside Singapore, they have provided CDP (at 9 North Buona Vista Drive, #1-19/20 The Metropolis, Singapore 138588) with addresses in Singapore for the services of notices and documents, not later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date.

## Entitled Scripholders

Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP ("**Scripholders**") will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received up to 5.00 p.m. on the Books Closure Date by the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd), in order to be registered to determine the transferee's provisional allotments of Rights Shares entitlements, provided that such Entitled Scripholders have registered addresses in Singapore with the Company as at the Books Closure Date, or if they have registered addresses outside Singapore, they have provided the Share Registrar (at 80 Robinson Road #02-00 Singapore 068898) with addresses in Singapore for the services of notices and documents, no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date.

## Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Proposed Rights Issue is only made in Singapore and the Rights Shares will NOT be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided the Company or CDP, as the case may be, with addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**"). The Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdictions outside Singapore.

Accordingly, Foreign Shareholders will not be entitled to participate in the Proposed Rights Issue. No provisional allotments of the Rights Shares will be made to Foreign Shareholders and no purported acceptance of the provisional allotments of the Rights Shares or application for excess Rights Shares by Foreign Shareholders will be valid.

Foreign Shareholders who wish to be eligible to participate in the Proposed Rights Issue must provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:

- (a) CDP (if they have Securities Accounts with CDP), at 9 North Buona Vista Drive, #1-19/20 The Metropolis, Singapore 138588; or
- (b) the Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd) (if they are Scripholders), at 80 Robinson Road #02-00 Singapore 068898,

no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date.

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares, which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold "nil-paid" on the Catalist board of the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares commence.

Such sales will, however, only be effected if the Company, in its absolute discretion, determines

that a premium can be obtained from such sales, after taking into account expenses to be incurred in relation thereto. The net proceeds from all such sales will be dealt with in accordance with the final terms and conditions set out in the Offer Information Statement to be issued by the Company in connection with the Proposed Rights Issue, lodged with the SGX-ST acting as agent on behalf of the MAS, and despatched to Entitled Shareholders in due course.

If such provisional allotments of Rights Shares cannot be sold or are not sold on the SGX-ST as aforesaid for any reason by such time as the SGX-ST shall have declared to be the last day for trading in the provisional allotments of Rights Shares, the Rights Shares represented by such provisional allotments will be used to satisfy Excess Applications for Rights Shares or disposed of or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company.

BY ORDER OF THE BOARD  
**INFINIO GROUP LIMITED**

Soong Kar Leong  
Executive Director  
28 March 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*