

INFINIO GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199801660M)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE – RECEIPT OF
LISTING AND QUOTATION NOTICE**

The board of directors (the “**Board**”) of Infinio Group Limited (the “**Company**”) refers to its announcements dated 14 February 2018 and 2 March 2018 in relation to the Proposed Rights Issue (collectively, the “**Rights Issue Announcements**”) and the circular dated 6 March 2018 in relation to *inter alia*, the Proposed Rights Issue (“**Circular**”). Unless otherwise defined, capitalised terms not defined herein shall bear the same meanings ascribed to them in the Circular.

Further to the Rights Issue Announcements and Circular, the Board wishes to announce that the Company has received a listing and quotation notice from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 19 March 2018 (the “**Listing and Quotation Notice**”) for the listing and quotation of up to 3,781,145,730 Rights Shares pursuant to the Proposed Rights Issue. The listing and quotation of the Rights Shares is subject to the following conditions:-

- (a) compliance with the SGX-ST’s listing requirements; and
- (b) shareholders’ approval for the Proposed Rights Issue at the extraordinary general meeting to be convened (the “**EGM**”).

The issuance of the Listing and Quotation Notice is not to be taken as an indication of the merits of the Rights Shares, the Company, its subsidiaries and their securities.

A circular to the Shareholders containing, *inter alia*, the terms and conditions of the Proposed Rights Issue and the notice of the EGM has been despatched to Shareholders on 6 March 2018.

Subject to the approval of Shareholders for the Proposed Rights Issue being obtained at the EGM, an Offer Information Statement issued by the Company in connection with the Proposed Rights Issue containing, *inter alia*, the terms and conditions of the Proposed Rights Issue will be lodged with the SGX-ST acting as agent on behalf of the MAS and despatched to Entitled Shareholders in due course.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Soong Kar Leong
Executive Director
20 March 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).