



SWIBER HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200414721N)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Unless otherwise defined or the context otherwise requires, all capitalised terms herein shall bear the same meanings as used in the shareholders' circular dated 11 August 2015 issued by the Company (the "Circular").

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the "EGM") of Swiber Holdings Limited (the "Company") will be held at 12 International Business Park #03-02 Swiber@IBP Singapore 609920 on 28 August 2015 at 10.00 a.m., for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution:

ORDINARY RESOLUTION: THE PROPOSED SHARE CONSOLIDATION

That with effect from a date to be determined by the directors of the Company (the "Directors") and pursuant to the articles of association of the Company, approval be and is hereby given:

- (a) for the proposed consolidation of every two existing issued ordinary shares in the capital of the Company held by shareholders of the Company as at a books closure date to be determined by the Directors (the "Books Closure Date") into one Consolidated Share in the manner set out in the Circular (the "Proposed Share Consolidation");
- (b) for the Directors to disregard any fraction of a Consolidated Share which may arise from the Proposed Share Consolidation and for all such fractions of Consolidated Shares to be dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company;
- (c) for the Directors to be authorised to fix the Books Closure Date and the date on which the Shares will commence trading on the Mainboard of Singapore Exchange Securities Trading Limited ("SGX-ST") in board lots of 100 Consolidated Shares in their absolute discretion as they deem fit; and
- (d) for the Directors and each of them to be authorised and empowered to complete and do and execute all such things and acts (including, without limitation, executing all such documents as may be required) as they or he may think necessary or expedient to give effect to this resolution, with such modifications thereto (if any) as they or he may deem fit in the interests of the Company.

BY ORDER OF THE BOARD

Swiber Holdings Limited

Raymond Kim Goh
Executive Chairman

11 August 2015

Notes:

1. A member entitled to attend and vote at this meeting is entitled to appoint not more than two proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. If the appointor is a corporation, the proxy instrument must be executed under seal or the hand of its duly authorised officer or attorney.
3. The proxy instrument must be deposited at the Company's registered office at 12 International Business Park #01-05 Swiber@IBP Singapore 609920 not less than 48 hours before the time appointed for holding the meeting.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of any warranty.