



**NOTES AND INSTRUCTIONS FOR COMPLETION OF EXERCISE NOTICE IN RESPECT OF WARRANTS REGISTERED IN THE NAME OF THE DEPOSITORY**

1. Terms and Conditions defined in the Deed Poll and the Terms and Conditions of the Warrants shall, unless the context otherwise requires, have the same meaning when used in this Exercise Notice.
2. Please complete this Exercise Notice in English and in block letters.
3. In the case of a joint holding, all joint Warranholders must sign this Exercise Notice.
4. The exercise of the Warrants shall be made in accordance with the Terms and Conditions of the Warrants and, in particular, with Conditions 2 and 3 of the Warrants. Please read the Terms and Condition of the Warrants carefully before you complete this Exercise Notice. Failure to complete this Exercise Notice properly in accordance with the Terms and Conditions of the Warrants and failure to comply with the notes and instructions herein will result in this Exercise Notice being treated null and void.
5. The New Shares to be issued upon any exercise of the Warrants shall be issued upon and subject to the Terms and Conditions of the Warrants and the Memorandum and Articles of Association of the Company.
6. Where this Exercise Notice is accompanied by a remittance in Singapore currency, the remittance in Singapore currency should be in the form of a banker's draft or cashier's order drawn on a bank operating in Singapore in favour of **"DYNA-MAC HOLDINGS LTD."**. Please write the name and Securities Account number of the Warranholder on the back of the banker's draft or cashier's order, as the case may be.
7. Where payment of the Exercise Price is to be made by way of electronic funds transfer, the funds should be remitted by bank transfer or PayNow in accordance with the instructions set out below. This Exercise Notice should be accompanied by a payment advice or bank receipt setting out the transaction reference number of the bank transfer or PayNow transaction (whichever is applicable). For remittances by bank transfer, please write the name and (where relevant) Securities Account number of the Warranholder on the back of the payment advice or bank receipt. For remittances through PayNow, please type the name and (where relevant) Securities Account number of the Warranholder in the transfer details section of the PayNow transaction.

Bank Transfer:

Bank Name:	Oversea-Chinese Banking Corporation
Account Number:	641045810001

PayNow:

UEN:	200305693E
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8. This Exercise Notice is to be completed in accordance with the notes and instructions stated herein and returned to Boardroom Corporate & Advisory Services Pte. Ltd. of 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632 during normal office hours.
9. A corporation completing this Exercise Notice is required to affix its common seal in accordance with its Memorandum and Articles of Association, a copy of which must be lodged with the Warrant Agent.
10. In exercising any Warrant, the exercising Warranholder should ensure that he has complied with all relevant statutory provisions and the requirements of any regulatory or other relevant authority or body for the time being applicable.
11. All documents (including certificates) to be despatched by the Company pursuant to the exercise of Warrants shall be by ordinary post and at the risk of the person(s) entitled thereto.

To be completed by the Warrant Agent

We acknowledge receipt of this Exercise Notice. The Exercise Date in respect of such Warrants is ..... 2024

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 For and on behalf of  
 Boardroom Corporate & Advisory Services Pte. Ltd.

<b>For Official Use Only</b>	
Date and Time lodged with Warrant Agent:	Received by:
Date and time lodged with the Depository:	Received by:

**Confirmed by:**

\_\_\_\_\_ Date \_\_\_\_\_

*for and on behalf of*  
**The Central Depository (Pte) Limited**