

MERMAID MARITIME PUBLIC COMPANY LIMITED บริษัท เมอร์เมด มาริไทม์ จำกัด (มหาชน)

(Reg. No. 0107550000017) 26/28-29, 9th Floor Orakarn Bldg.,Soi Chidlom, Ploenchit Road, Lumpinee, Pathumwan, Bangkok 10330, Thailand. Tel.: +66 (0) 2-255-3115~6; Fax: +66 (0) 2-255-1079

ASIA OFFSHORE DRILLING LIMITED – COMPLETION OF DISPOSAL

Mermaid Maritime Public Company Limited (the "**Company**") refers to its announcement dated 15 September 2020 titled "Asia Offshore Drilling Limited – Exercise of Put Option by the Company" ("**Announcement**"). All capitalised terms herein shall bear the meanings ascribed thereto in the said Announcement.

The Company hereby confirms that the Disposal has been completed, MIV has received the Consideration in full and that the Group has ceased to hold any shares in AOD.

BY ORDER OF THE BOARD

Vincent Siaw Executive Vice President & Chief Operating Officer Corporate Business Ventures 28 September 2020