



INSIDE INFORMATION

References are made to the joint announcements of Sino-Ocean Group Holding Limited ("**Sino-Ocean Group**") and Sino-Ocean Land (Hong Kong) Limited ("**Sino-Ocean Land HK**", a wholly-owned subsidiary of Sino-Ocean Group) dated 9 May 2025, 30 May 2025, 12 June 2025, 19 June 2025, 10 July 2025, 18 July 2025, 28 July 2025 and 1 August 2025, respectively (the "**Announcements**") relating to the relevant information on certain bonds issued by Beijing Sino-Ocean Group Holding Limited (北京遠洋控股集團有限公司) (formerly known as Sino-Ocean Holding Group (China) Limited (遠洋控股集團(中國)有限公司), "**Sino-Ocean Holding**"), a wholly-owned subsidiary of Sino-Ocean Group. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless otherwise defined.

The board of directors of Sino-Ocean Group and Sino-Ocean Land HK hereby inform their respective shareholders, holders of debt securities and/or potential investors regarding the relevant information on such corporate bonds. As set out in an announcement dated 14 August 2025 published by Sino-Ocean Holding on the website of the Shanghai Stock Exchange:

In order to implement the subsequent repayment arrangements of relevant bonds, ensure fair information disclosure and protect the interests of bond investors, upon application, the trading of Sino-Ocean Holding's 7 subsisting corporate bonds (i.e. "H18 Sino-Ocean 1", "H19 Sino-Ocean 1", "H19 Sino-Ocean 2", "H15 Sino-Ocean 5", "H15 Sino-Ocean 3", "H21 Sino-Ocean 1" and "H21 Sino-Ocean 2" corporate bonds) will be suspended with effect from the commencement of trading hours of the Shanghai Stock Exchange on 15 August 2025. Each repayment day of Sino-Ocean Holding's corporate bonds has a grace period of 30 trading days. During the grace period, Sino-Ocean Holding will actively negotiate and communicate with investors to strive for reaching a consensus on the risk resolution plan as soon as possible.

During the trading suspension period, Sino-Ocean Holding will perform its information disclosure obligations in accordance with relevant laws and regulations, and the provisions under the Notice on Matters Pertaining to the Provision of Transfer and Settlement Services for Designated Bonds During the Listing Period (《關於為上市期間特定債券提供轉讓結算服務有關事項的通知》). Once the relevant matters are confirmed, Sino-Ocean Holding will make announcement(s) and apply for the resumption of trading of the corporate bonds in a timely manner.

Further announcement(s) will also be made by Sino-Ocean Group and Sino-Ocean Land HK as and when required in accordance with the relevant rules and regulations.

Shareholders, holders of debt securities and/or potential investors are advised (i) not to rely solely on the information contained in this announcement and (ii) to exercise caution when dealing in the securities of Sino-Ocean Group and Sino-Ocean Land HK. When in doubt, shareholders, holders of debt securities and/or potential investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Sino-Ocean Group Holding Limited
SUM Pui Ying
Company Secretary

By order of the Board
Sino-Ocean Land (Hong Kong) Limited
SUM Pui Ying
Authorised Signatory

Hong Kong, 14 August 2025

As at the date of this announcement, the board of directors of Sino-Ocean Group comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHANG Zhongdang, Mr. YU Zhiqiang, Ms. SUN Jianxin and Ms. WANG Manling as non-executive directors; and Mr. HAN Xiaojing, Mr. LYU Hongbin, Mr. LIU Jingwei, Mr. JIANG Qi and Mr. CHEN Guogang as independent non-executive directors.

As at the date of this announcement, the board of directors of Sino-Ocean Land HK comprises Mr. LI Ming, Mr. WANG Honghui and Mr. YANG Leyu as directors.