SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

	i dit i - Gellei di
	Name of Listed Issuer:
	CHINA INTERNATIONAL HOLDINGS LTD
-	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust
	Real Estate Investment Trust
	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II)
	✓ Yes (Please proceed to complete Parts III & IV)
	Date of notification to Listed Issuer:
	20-Aug-2015

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

bsta	antial Shareholder/Unitholder A
٨	lame of Substantial Shareholder/Unitholder:
С	HINA CONSTRUCTION GROUP INC
	s Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)? Yes
✓] No
Ν	lotification in respect of:
	Becoming a Substantial Shareholder/Unitholder
✓	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
2	0-Aug-2015
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the hange in, interest (if different from item 4 above, please specify the date):
2	0-Aug-2015
	explanation (if the date of becoming aware is different from the date of acquisition of, or the hange in, interest):
N	ot applicable
	Quantum of total voting shares/units (including voting shares/units underlying rights/options/
И	varrants/convertible debentures {conversion price known}) held by Substantial Shareholder/

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	220,025,125	0	220,025,125
As a percentage of total no. of voting shares/units:	21.47	0	21.47
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 0	Total 11,001,256

	The so of the in the	may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed est arises] ole shareholder of China Construction Group Inc is China Construction Holdings Limited, holding 100% total issued share capital. Therefore, China Construction Holdings Limited is deemed to be interested 220,025,125 shares beneficially owned by China Construction Group Inc by virtue of Section 4 of the ties and Futures Act (Cap.289).
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders]
	See ite	em 8 above.
10.	Attac	chments (<i>if any</i>):
	Ŋ	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
		fference of the shareholdings before and after the transaction is due to the share consolidation of 20 ordinary shares into 1 ordinary share which was completed on 20 August 2015.
<u>Sub</u>	stantia	al Shareholder/Unitholder B
1.	Nam	e of Substantial Shareholder/Unitholder:
	CHINA	A CONSTRUCTION HOLDINGS LIMITED
2.		ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?

3.	Notification in respect of: Becoming a Substantial Sharehold	der/Unitholder		
	✓ Change in the percentage level of		maining a Substantia	al Shareholder/Unitholder
	Ceasing to be a Substantial Share	noider/Unitholder		
4.	Date of acquisition of or change in	interest:		
	20-Aug-2015			
5.	Date on which Substantial Sharehochange in, interest (if different			•
	20-Aug-2015			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date or	f acquisition of, or the
	Not applicable			
7.	Quantum of total voting shares/un warrants/convertible debentures {c Unitholder before and after the trans	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	220,025,125	220,025,125
As uni	a percentage of total no. of voting shares/	0	21.47	21.47

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Direct Interest

0

0

The sole shareholder of China Construction Group Inc is China Construction Holdings Limited, holding 100% of the total issued share capital. Therefore, China Construction Holdings Limited is deemed to be interested in the 220,025,125 shares beneficially owned by China Construction Group Inc by virtue of Section 4 of the Securities and Futures Act (Cap.289).

Deemed Interest

11,001,256

21.47

Total

11,001,256

21.47

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Immediately after the transaction

As a percentage of total no. of voting shares/

No. of voting shares/units held and/or underlying the rights/options/warrants/

convertible debentures :

units:

	See ite	em 8 above.
10.	Attac	chments (<i>if any</i>): ①
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the first notification which was announced
		on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
12.	Dam	arks (if any):
	every	20 ordinary shares into 1 ordinary share which was completed on 20 August 2015.
Cub		
	stantia	al Shareholder/Unitholder C
	stantia	al Shareholder/Unitholder C e of Substantial Shareholder/Unitholder:
<u>Sub</u> 1.	stantia	al Shareholder/Unitholder C e of Substantial Shareholder/Unitholder:
	Stantia Nam FOK H Is So secu	e of Substantial Shareholder/Unitholder: UELYU ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
1.	Stantia Nam FOK H Is So secu	e of Substantial Shareholder/Unitholder: UELYU ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
1.	Stantia Nam FOK H Is Si secu	e of Substantial Shareholder/Unitholder: IEI YU ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es
1.	Stantia Nam FOK H Is Si secu V Notif	e of Substantial Shareholder/Unitholder: IEI YU ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder
1.	Stantia Nam FOK H Is Si secu Y Notif B C C	e of Substantial Shareholder/Unitholder: IEI YU ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder
1.	Stantia Nam FOK H Is Si secu Y V Notif B C C	e of Substantial Shareholder/Unitholder: IEI YU ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder thange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
1. 2. 3.	Stantia Nam FOK H Is Si secu Y N Notif B Y C Date	e of Substantial Shareholder/Unitholder: IEI YU ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder
1. 2. 3.	Stantia Nam FOK H Is Si secu Y N Notif B C C Date	e of Substantial Shareholder/Unitholder: IEI YU ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder of acquisition of or change in interest:
1. 2. 3.	Stantia Nam FOK H Is Si secu Y V Notif B C C Date 20-Au Date	e of Substantial Shareholder/Unitholder: LELYU LUDSTANTIAL Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? LELYU LUDSTANTIAL Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? LELYU LUDSTANTIAL Shareholder/Unitholder fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? LELYU LUDSTANTIAL SHAREHOLDER/UNITHOLDER LUDSTANTIAL SHAREHOLDER/UNITHOLDER LUDSTANTIAL SHAREHOLDER/UNITHOLDER LUDSTANTIAL SHAREHOLDER/UNITHOLDER LUDSTANTIAL SHAREHOLDER LUDSTANTIAL SHAREHOLDER/UNITHOLDER LUDSTANTIAL SHAREHOLDER LUDSTANTIAL
1. 2. 3.	Stantia Nam FOK H Is Si secu Y V Notif B C C Date 20-Au Date chan	e of Substantial Shareholder/Unitholder: IEI YU ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder of acquisition of or change in interest: Ig-2015

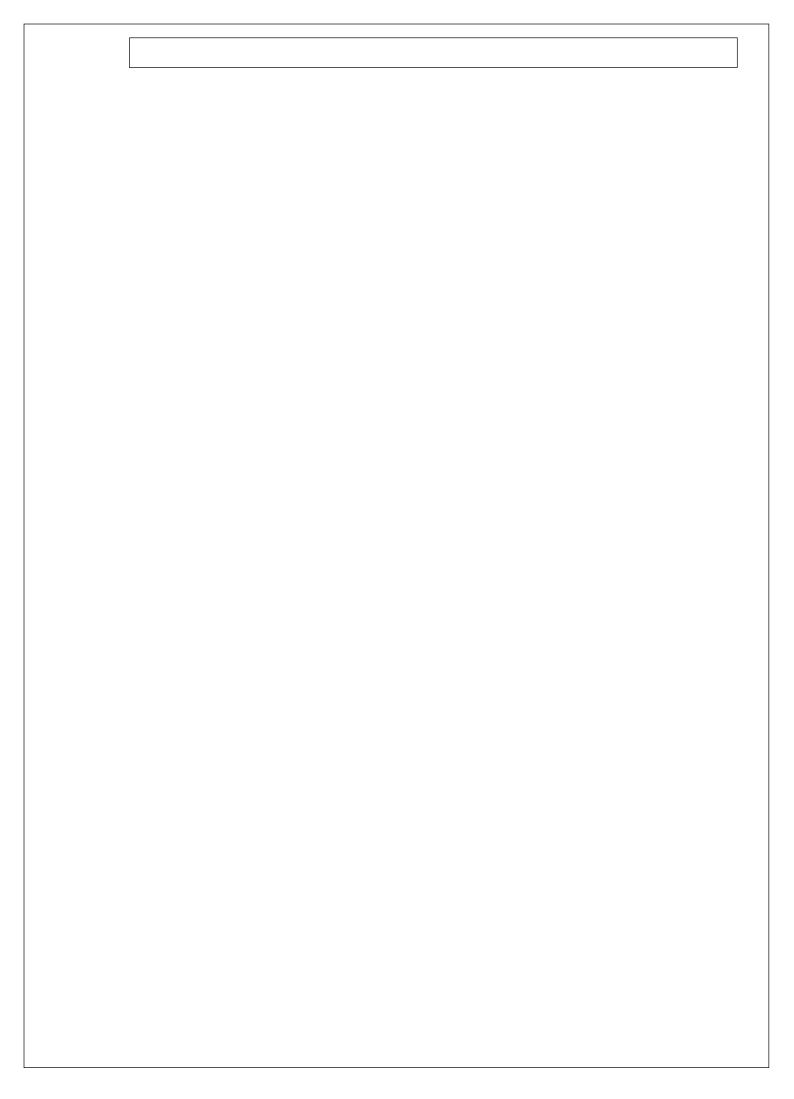
	change in, interest): Not applicable			
7.	Quantum of total voting shares/un warrants/convertible debentures {currents to before and after the training to be a second share to be	conversion price i		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
un	o. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures:	0	220,025,125	220,025,125
	a percentage of total no. of voting shares/	0	21.47	21.47
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
un	o. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :	0	11,001,256	11,001,256
	a percentage of total no. of voting shares/	0	21.47	21.47
	By way of a deed of appointment dated 2 jointly severally appointed as receivers or incorporated under the law of Samoa. Ch (representing 21.47% of the shareholding the Securities and Future Act (Cap 289), Nan interest in the shares in China Internat	ver 100% of the shar nina Construction Gro g) in China Internatio Mr. Fok Hei Yu and M	es in China Constructio oup Inc in turn holds 22 onal Holding Limited. P r. John Howard Batche	on Group Inc, a comp 20,025,125 shares ursuant to Section 4
9.	Relationship between the Substant [You may attach a chart in item 10 to substant of the substa	tial Shareholders/	/Unitholders giving r	
	See item 8 above.			
10.	Attachments (if any): (1) (The total file size for all attachments)	ıt(s) should not excee	d 1MB.)	
		ere e	ase provide:	

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	narks (if any):
		ifference of the shareholdings before and after the transaction is due to the share consolidation of 20 ordinary shares into 1 ordinary share which was completed on 20 August 2015.
Sub	stantia	al Shareholder/Unitholder D
1.	Nam	ne of Substantial Shareholder/Unitholder:
		I HOWARD BATCHELOR
2.	secu	substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? Yes
3.	Noti	fication in respect of:
	□ B	secoming a Substantial Shareholder/Unitholder
	√ C	change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	☐ C	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date	e of acquisition of or change in interest:
	20-Au	ug-2015
5.	char	e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date): ug-2015
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the nge in, interest):
	Not a	pplicable
7.	warr	ntum of total voting shares/units (including voting shares/units underlying rights/options/rants/convertible debentures {conversion price known}) held by Substantial Shareholder/holder before and after the transaction:
	Immed	diately before the transaction

	shares/units held and/or e rights/options/warrants/ ebentures:	0	220,025,125	220,025,125
As a percenta units:	age of total no. of voting shares/	0	21.47	21.47
Immedia	ately after the transaction	Direct Interest	Deemed Interest	Total
	shares/units held and/or e rights/options/warrants/ ebentures :	0	11,001,256	11,001,256
As a percenta units:	age of total no. of voting shares/	0	21.47	21.47
	stances giving rise to deem ay attach a chart in item 10 to a arises]			er/Unitholder's deemed
incorpor (represed the Secu an intere	everally appointed as receivers of ated under the law of Samoa. Chanting 21.47% of the shareholding rities and Future Act (Cap 289), Nest in the shares in China Internationship between the Substancy attach a chart in item 10 to a steel and a chart in item 10 to a steel under the shares in the shares and attach a chart in item 10 to a steel under the shares in the shares are attach a chart in item 10 to a steel under the shares are attach as the shares are shares as a steel under the shares are attach as the shares are shares as a steel under the shares are shares as a share and the shares are shares as a share as a share a share and the shares are shares as a share a share a share and the shares are shares as a share	nina Construction Gro g) in China Internatio Vr. Fok Hei Yu and M tional Holdings Limit tial Shareholders/	oup Inc in turn holds 22 onal Holding Limited. Po r. John Howard Batche ed. 'Unitholders giving r	20,025,125 shares ursuant to Section 4 of lor are deemed to have notice in this form:
Unithol	•	snow the relationsh	ip between the Subst	antiai Sharenoiders/
See item	в ароче.			
P.	ments (<i>if any</i>): 🕥			
	The total file size for all attachmen		·	
O (The total file size for all attachments a replacement of an earli	er notification, ple	ase provide:	was announced
1. If this is	The total file size for all attachmen	er notification, ple erence of the <u>firs</u>	ase provide:	was announced
I. If this is	The total file size for all attachments a replacement of an earling GCXNet announcement reference SGXNet (the "Initial Annotation")	er notification, ple erence of the <u>firs</u> ouncement"):	ase provide:	was announced
(a) (5)	The total file size for all attachments a replacement of an earling GXNet announcement reference.	er notification, ple erence of the <u>firs</u> ouncement"):	ase provide:	was announced

12. Remarks (if any):

The difference of the shareholdings before and after the transaction is due to the share consolidation of every 20 ordinary shares into 1 ordinary share which was completed on 20 August 2015.



Part IV - Transaction details

	Others (please specify):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
No	t applicable
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding obserage and stamp duties):
No	t applicable
Cir	cumstance giving rise to the interest or change in interest:
Ac	quisition of: Securities via market transaction
	Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Otl	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
✓	Others (please specify):

	Ган	iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
	(b)	Designation (if applicable):	
	(c)	Name of entity (if applicable):	
		on Reference Number (auto-generated):	
) 8	3 5 5	5 3 2 2 4 2 8 1 0 7 8 3	