

INNOVATE CAPITAL PTE. LTD.

(Company Registration Number: 201710679C)
(Incorporated in Singapore)

DELIVERY OF SHARES TO CONVERTING BONDHOLDERS

US\$664,275,142.00 6.00 per cent. Guaranteed Convertible Bonds due 2024
issued by Innovate Capital Pte. Ltd. (the "**Issuer**"), convertible into ordinary shares of PT Bumi Resources Tbk.
(the "**Company**") and guaranteed by the Company (the "**Bonds**")

(ISIN: XS1628861004; Common Code: 162886100)

Capitalised terms used but not defined herein shall have the meanings ascribed to them in the trust deed between the Issuer, the Company and Madison Pacific Trust Limited, as Trustee, dated 11 December 2017.

Further to our announcement dated 17 November 2021, the Company needed to reschedule its Extraordinary General Meeting of Shareholders. The Extraordinary General Meeting of Shareholders was originally scheduled for 23 December 2021 and has now been rescheduled to occur on 14 January 2022. Please see attached a notice from the Company on the same.

INNOVATE CAPITAL PTE. LTD.

27 December 2021



PT BUMI ResourceS Tbk.

Bakrie Tower, 12th floor
Komplek Rasuna Epicentrum
Jl. H.R. Rasuna Said
Jakarta, INDONESIA 12940
Website: www.bumiresources.com

Company Information

BUMI DEFERS EGMS TO 14 JANUARY 2022

Jakarta, 23 December 2021

TO OUR VALUED SHAREHOLDER

We wish to advise that our Extraordinary General Meeting of Shareholders (EGMS) planned, Thursday, 23 December 2021 is now rescheduled owing to an additional information requirement.

Day/Date : Friday, 14 January 2022
Time : 2 pm - completion

The Agenda Items remains unchanged.

We look forward to your participation by e-proxy to enable us reach quorum. The new recording date is 22 December 2021.

The official deferment e-notification by KSEI is enclosed for information.

For further information, please contact:

Dileep Srivastava

Director & Corporate Secretary

PT Bumi Resources Tbk.

Tel (62-21) 5794 2080

Fax (62-21) 5794 2070

email dileep@bumiresources.com
www.bumiresources.com



PT BUMI ResourceS Tbk.

**Pengumuman Rapat Umum Pemegang Saham Luar Biasa (RUPSLB)
BUMI RESOURCES Tbk, PT (BUMI1)**

Dengan ini, BUMI RESOURCES Tbk, PT (selanjutnya disebut sebagai “Perseroan”) memberitahukan kepada para pemegang saham Perseroan bahwa Perseroan akan menyelenggarakan Rapat Umum Pemegang Saham Luar Biasa (RUPSLB) (“Rapat”) yang direncanakan akan diadakan pada tanggal 14.01.2022, pukul 14:00.

Berdasarkan ketentuan, Pemanggilan Rapat akan dilakukan pada tanggal 23.12.2021 paling kurang dalam laman situs PT Bursa Efek Indonesia, laman situs Perseroan, dan laman situs PT Kustodian Sentral Efek Indonesia.

Pemegang saham yang berhak hadir atau diwakili dalam Rapat adalah para pemegang saham yang namanya tercatat dalam Daftar Pemegang Saham Perseroan pada penutupan jam perdagangan Bursa Efek tanggal 22.12.2021.

Perseroan akan menyelenggarakan Rapat secara fisik dan elektronik melalui aplikasi eASY.KSEI dengan informasi teknis terkait pelaksanaan Rapat yang akan dijelaskan lebih lanjut dalam Pemanggilan Rapat.

Pemegang saham yang memenuhi persyaratan berhak untuk mengajukan usulan mata acara Rapat untuk dimasukkan dalam mata acara Rapat. Usulan beserta penjelasan harus disampaikan melalui surat tercatat kepada Dewan Direksi Perseroan paling lambat 7 (tujuh) hari sebelum tanggal Pemanggilan Rapat pada jam kantor Perseroan.

Jakarta, 22.12.2021

BUMI RESOURCES Tbk, PT

Direksi

Announcement of The Extraordinary General Meeting

BUMI RESOURCES Tbk, PT (BUMI1)

BUMI RESOURCES Tbk, PT (hereinafter shall be referred to as the "Company") hereby announces to the Shareholders of the Company that the Company will convene the Extraordinary General Meeting (the "Meeting") on 14.01.2022, at 14:00.

Following the regulations, the notice of the meeting will be published on 23.12.2021 in at least on the website of Indonesia Stock Exchange, the Company's website, and Indonesia Central Securities Depository's website.

The shareholders who are entitled to attend or be represented at the Meeting are those whose names are listed in the Shareholders Register of the Company as of the Stock Exchange's closing hour on 22.12.2021.

The Company will convene the Meeting both physically and electronically through the eASY.KSEI with technical information related to the convention of the Meeting that the information will further explain in the Notice of the Meeting.

Any shareholder of the Company who complies with the requirements is entitled to propose an agenda item to be included in the Meeting agenda. The proposal and its explanation must be submitted to the Company's Board of Directors by registered letter no later than 7 (seven) calendar days before issuing the Notice of the Meeting at the Company office hour.

Jakarta, 22.12.2021

BUMI RESOURCES Tbk, PT

The Board of Directors

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