UNITED FOOD HOLDINGS LIMITED
(Incorporated in Bermuda as an exempted company limited by shares)
(Company Registration Number: 28925)

PROFIT GUIDANCE FOR THE UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2017

Based on a preliminary review of the unaudited financial results of the Company and its subsidiaries (the **"Company"** or the **"Group"**) for the second quarter ended 30 June 2017 (**"2Q2017"**), the Board of Directors would like to advise shareholders that the Group expects a loss for 2Q2017.

The Group's loss is mainly due to the continuing stoppage of soybean production.

Further details of the Group's financial performance will be disclosed in the Company's results announcement for 2Q2017 to be made no later than 14 August 2017.

BY ORDER OF THE BOARD

Song Yanan
Non-Executive Chairman

8 August 2017