

Singapore Exchange Securities Trading Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to sell, or the solicitation of an offer to buy or subscribe for any securities.

Indah Capital Ltd.

Company No. LL09621

(incorporated in the Federal Territory of Labuan, Malaysia with limited liability under the Labuan Companies Act, 1990)

S\$600,000,000

Exchangeable Trust Certificates due 2018

ISIN XS0985326411

exchangeable into ordinary shares of par value of RM1.00 each of

IHH Healthcare Berhad

Company No. 901914-V

(incorporated in Malaysia with limited liability under the Companies Act, 1965)

with recourse to

Khazanah Nasional Berhad

Company No. 275505-K

(incorporated in Malaysia with limited liability under the Companies Act, 1965)

NOTICE TO CERTIFICATEHOLDERS

Kuala Lumpur, 25 July 2016

Adjustments made to Exchange Property in respect of the Exchangeable Trust Certificates due 2018 exchangeable into ordinary shares of RM1.00 each of IHH Healthcare Berhad ("IHH") ("IHH Shares") issued by Indah Capital Ltd. ("Indah") (the "Certificates")

Khazanah Nasional Berhad ("**Khazanah**"), acting in its capacity as Wakeel, on behalf of Indah gives notice to Certificateholders (pursuant to Condition 7(h) of the Conditions of the Certificates (the "**Conditions**")) of adjustments to be made to the Exchange Property pursuant to the payment of a Capital Distribution in the form of a cash dividend by IHH, as further described below.

First and Final Cash Dividend

On 28 March 2016, IHH declared its first and final dividend of RM0.03 per IHH Share for twelve-month period to 31 December 2015 (the "**Dividend**"). The Dividend was paid on 18 July 2016.

Adjustment to Exchange Property

Pursuant to Condition 7(g)(2) of the Conditions of the Certificates, the Capital Distribution by way of a cash dividend payment by IHH of RM0.03 per IHH Share constitutes a Relevant Event and, accordingly, the cash attributable to the Exchange Property, being RM9,340,921.62, shall be included as part of the Exchange Property. Consequently, the Exchange Property has been adjusted to 311,364,054 IHH Shares and RM24,909,124.32 effective from 18 July 2016. The Exchange Ratio for each Certificate of S\$250,000 denomination has been changed to 129,735.0223 IHH Shares and RM10,378.80.

All capitalized terms not otherwise defined herein have the same meanings given to them in the Conditions.

This notice should be read in conjunction with IHH's announcement to Bursa Malaysia in respect of the First and Final Dividend dated 28 March 2016 and the Conditions set out in the Offering Circular dated 18 October 2013 relating to the Certificates.

Khazanah Nasional Berhad

25 July 2016