ZHONGMIN BAIHUI RETAIL GROUP LTD.
(Incorporated in the Republic of Singapore)
(Registration No. 200411929C)

NOTICE OF BOOKS CLOSURE DATE FOR DIVIDEND

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Zhongmin Baihui Retail Group Ltd. ("**Company**") will be closed at 5.00 p.m. on 5 December 2016 for the purpose of determining shareholders' entitlements to the interim dividend payment of 1.0 Singapore cent per ordinary share for the financial year ending 31 December 2016 ("**Interim Dividend**").

Duly completed registrable transfers received by the Company's Share Transfer Agent, boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 5 December 2016 ("**Books Closure Date**") will be registered to determine shareholders' entitlements to the Interim Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at the Books Closure Date will be entitled to the Interim Dividend.

The Interim Dividend will be paid on or about 19 December 2016.

By Order of the Board

Lee Swee Keng
Executive Chairman
14 November 2016