



INTERPLEX HOLDINGS LTD.

(formerly known as Amtek Engineering Ltd)
(UEN/Company Registration No. 198003886K)
(Incorporated in the Republic of Singapore)

Notice to holders
of the outstanding
S\$200,000,000 6.90 per cent. Notes due 2019
comprised in Series 001 (ISIN: SG6PB6000005)
(the “Notes”)
of Interplex Holdings Ltd.
(formerly known as Amtek Engineering Ltd) (the “Company”)

NOTICE OF REDEMPTION

Reference is made to the Notes which are constituted by the Trust Deed dated 10 May 2013 entered into between (1) the Company, as issuer, and (2) DBS Trustee Limited, as trustee, as amended, modified and supplemented by the supplemental trust deed dated 10 March 2014, the second supplemental trust deed dated 12 November 2014 and the third supplemental trust deed dated 1 February 2016.

NOTICE IS HEREBY GIVEN by the Company, pursuant to Condition 5(j) of the Notes, of its intention to redeem all of the Notes on 5 April 2016 (the “**Redemption Date**”) at 102 per cent. of the principal amount of the Notes (comprising 100 per cent. of the principal amount of the notes and a prepayment fee of 2 per cent. of the principal amount of the Notes), together with interest accrued to the Redemption Date.

The Company shall make or cause to be made payment of the redemption moneys in respect of the Notes in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Notes, via the payment method as previously agreed between themselves and the Depository.

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Notice) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice are fair and accurate and that, where appropriate, no material facts have been omitted from this Notice, and the directors of the Company jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Notice.

By Order of the Board
Interplex Holdings Ltd.
(formerly known as Amtek Engineering Ltd)

Soon Swee Har, Jocelin (Ms)
Company Secretary
28 March 2016