PTERIS GLOBAL LIMITED

Incorporated in the Republic of Singapore
(Company Registration No. 197900230M)

FURTHER EXTENSION OF FINAL REPAYMENT DATE

Pteris Global Limited (the "**Company**") refers to the announcements released by the Company on 19 April 2014 and 27 November 2014 (the "**Previous Announcements**") as well as the circular to shareholders of the Company ("**Shareholders**") dated 24 June 2014 (the "**Circular**"). Unless otherwise defined, capitalised terms and definitions used in this announcement shall have the same meaning ascribed to them in the Previous Announcements and the Circular.

Further to the Previous Announcements, the Company wishes to update its Shareholders that the Company has on 30 January 2015 entered into an amendment deed ("**Amendment Deed**") with its Syndicate Banks pursuant to which the Syndicate Banks have agreed to further extend the final repayment date in relation to the short-term revolving credit facility of S$52 million (as defined in the original facility agreement dated 27 November 2013) to 30 June 2015.

In conjunction with the above, the Company's controlling shareholders, namely CIMC and CIMC-HK, have provided the Syndicate Banks with a written confirmation setting out, *inter alia*, that their relevant financial support undertaking will remain in full force and effect notwithstanding the amendment contemplated by the Amendment Deed.

Shareholders are advised to exercise caution in dealings with the shares of the Company. Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

Tan Swee Gek
Company Secretary
30 January 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Karen Soh, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.