

**YONGMAO HOLDINGS LIMITED**  
(Company Registration No. 200510649K)  
(Incorporated in the Republic of Singapore)

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**YONGMAO HOLDINGS LIMITED LAUNCHED NEW S\$20 MILLION MULTICURRENCY  
COMMERCIAL PAPER FACILITY PROGRAMME AND THE INAUGURAL ISSUE OF 3-MONTH  
COMMERCIAL PAPERS ON DIGITAL SECURITIES PLATFORM SDAX**

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The Board of Directors (the “**Board**”) of Yongmao Holdings Limited (the “**Company**” and its subsidiaries, the “**Group**”) wishes to announce that the Company has today launched a new S\$20 million multicurrency multi-tranche unsecured commercial paper facility programme (the “**SDAX Multicurrency CP Programme**”) entirely in digital securities that are to be issued by the Company and to be listed on the SDAX digital platform (the “**SDAX Platform**”) operated by SDAX Exchange Pte. Ltd. (the “**SDAX Exchange**”)

SDAX Exchange is a recognised market operator, and more information on SDAX Exchange is accessible at <https://www.sdax.co/about-sdax/>.

In connection with the above, the Company has today launched its inaugural issue under the SDAX Multicurrency CP Programme on the SDAX Exchange (“**3-month Series 001 SDAX Issuance**”) at an interest rate of 5.3% per annum, which matures approximately three (3) months from the date of issuance.

The Company expects to raise between S\$2 million and S\$4 million from accredited investor(s) and institutional investor(s) under the 3-month Series 001 SDAX Issuance, which shall be determined by the Board after taking into account demand from investors.

The Company will make further announcements as and when there are material developments in respect of the SDAX Multicurrency CP Programme and the 3-month Series 001 SDAX Issuance.

**By Order of the Board**

**Tian Ruo Nan**  
**Chief Executive Officer**

1 October 2024