

MERCATUS CO-OPERATIVE LIMITED

(UEN Registration No. T11CS0004B)

**S\$200,000,000 2.80 per cent. Notes due 2024 comprised in Series 001 (ISIN: SG7EE8000009)
(the “Series 001 Notes”)**

**S\$150,000,000 3.10 per cent. Notes due 2028 comprised in Series 002 (ISIN: SG7LG2000005)
(the “Series 002 Notes”)**

**S\$100,000,000 3.28 per cent. Notes due 2025 comprised in Series 003 (ISIN: SGXF53081513)
(the “Series 003 Notes”)**

**S\$100,000,000 3.08 per cent. Notes due 2030 comprised in Series 004 (ISIN: SGXF54540186)
(the “Series 004 Notes” and, together with the Series 001 Notes, the Series 002 Notes and the
Series 003 Notes, the “Notes”)
of Mercatus Co-operative Limited (the “Issuer”)**

NOTICE OF REDEMPTION AND CANCELLATION

Reference is made to the Notes which are constituted by:

- (a) the Trust Deed dated 9 June 2017 entered into between (1) the Issuer, as issuer, and (2) The Bank of New York Mellon, Singapore Branch, as trustee;
- (b) in respect of the Series 001 Notes, the Series 001 Supplemental Trust Deed dated 8 February 2023 entered into between (1) the Issuer, as issuer, and (2) The Bank of New York Mellon, Singapore Branch, as trustee;
- (c) in respect of the Series 002 Notes, the Series 002 Supplemental Trust Deed dated 8 February 2023 entered into between (1) the Issuer, as issuer, and (2) The Bank of New York Mellon, Singapore Branch, as trustee;
- (d) in respect of the Series 003 Notes, the Series 003 Supplemental Trust Deed dated 8 February 2023 entered into between (1) the Issuer, as issuer, and (2) The Bank of New York Mellon, Singapore Branch, as trustee; and
- (e) in respect of the Series 004 Notes, the Series 004 Supplemental Trust Deed dated 8 February 2023 entered into between (1) the Issuer, as issuer, and (2) The Bank of New York Mellon, Singapore Branch, as trustee,

and the announcement made by the Issuer on 12 April 2023 (the “**Announcement**”). Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcement.

The Issuer wishes to announce that as at 20 April 2023, all of the Notes have been redeemed.

The Notes redeemed by the Issuer will thereafter be cancelled.

BY ORDER OF THE BOARD

David Poh Tze Keong
Director
20 April 2023