

CHINA EVERBRIGHT WATER LIMITED

Company Registration No.: 34074

(Incorporated in Bermuda)

(the “**Company**”)

FINAL REDEMPTION OF NOTES S\$50,000,000 7.50% FIXED RATE NOTES DUE 1 AUGUST 2015

The Board of Directors of the Company (the “**Board**”) refers to (i) the S\$50,000,000 7.50 per cent. Notes Due 2015 (the “**Notes**”) issued pursuant to the Company’s S\$300,000,000 Multicurrency Medium Term Note Programme and (ii) the earlier announcement issued by the Company on 2 February 2015.

The Board wishes to announce that the Company has today fully redeemed all the outstanding Notes in an aggregate principal amount of S\$28,250,000 at 100.00 per cent. of the principal amount. Following the full redemption of all the outstanding Notes on 1 August 2015 (being the maturity date of the Notes), there are no outstanding Notes.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Wang Tianyi

Executive Director, Vice-Chairman and Chief Executive Officer

1 August 2015

DBS Bank Ltd. acted as the Financial Adviser to the Company in relation to the reverse takeover of the Company by China Everbright Water Holdings Limited which was completed on 12 December 2014. DBS Bank Ltd. assumes no responsibility for the contents of this announcement.