



***Ezion Holdings Limited***

**EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904364E)

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**UPDATE ON THE INFORMAL SESSIONS FOR NOTEHOLDERS ON THE PROPOSED  
TRANSACTIONS AND PROPOSED SCHEME OF ARRANGEMENT**

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The board of directors (the “**Directors**”) of Ezion Holdings Limited (the “**Company**”) refers to the prior announcements made on 28 February 2020 and 4 March 2020 in relation to the Proposed Transactions and the Proposed Scheme of Arrangement (collectively, the “**Previous Announcements**”).

*Unless otherwise defined, all capitalised terms and references used herein shall bear the meanings ascribed to them in the Previous Announcements.*

The Company wishes to update that it has provided the Noteholders who have attended the Informal Sessions on 11 March 2020 and 12 March 2020 with, *inter alia*, a summary of the Proposed Transactions and Proposed Scheme of Arrangement (the “**Presentation**”). For further information on the Presentation, kindly refer to the presentation slides attached to this announcement. The same Presentation will be presented to the Noteholders who have scheduled to attend the informal sessions from 13 March 2020 to 18 March 2020 (excluding weekends) at 8 Wilkie Road, #03-08 Wilkie Edge, Singapore 228095.

Noteholders who wish to attend the Informal Sessions or who wish to appoint a proxy (the “**Session Proxy**”, and together with such attending Noteholders, the “**Session Attendee**”) to attend on their behalf (the “**Session Appointing Noteholders**”) are requested to RSVP by registering at <http://bit.ly/ezionholdings>, at least 48 hours prior to the respective time appointed for such Informal Session. A Noteholder who is a corporation should provide, additionally, the same information in respect of the representative appointed to attend on its behalf. Any Noteholders who have any questions or require further assistance with respect to the Informal Sessions should contact RSM at [ezion\\_scheme@RSMSingapore.sg](mailto:ezion_scheme@RSMSingapore.sg) or +65 6715 1398.

The Company will make further announcements on the Proposed Transactions and Proposed Scheme of Arrangement as and when appropriate.

Although the Company’s shares are currently under voluntary suspension, shareholders, securityholders and investors are advised to read this announcement and any past and future announcements by the Company carefully when dealing with the shares and securities of the Company. Shareholders, securityholder, and investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing with their shares or securities of the Company.

By Order of the Board

Goon Fook Wye Paul  
Company Secretary  
13 March 2020