



**AUSGROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 200413014R)

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**INFORMAL NOTEHOLDERS' MEETING ON 9 JUNE 2016 RELATING TO  
THE SERIES 001 S\$110,000,000 7.45 PER CENT. NOTES DUE 2016 (ISIN: SG6TF6000008)  
(THE "NOTES") ISSUED UNDER THE S\$350,000,000 MULTICURRENCY DEBT ISSUANCE  
PROGRAMME (THE "PROGRAMME")**

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**1. INFORMAL NOTEHOLDERS' MEETING**

The Board of Directors ("**Board**") of AusGroup Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to its announcements dated 14 May 2016, 17 May 2016 and 1 June 2016, and wishes to announce that it has held an informal meeting with noteholders on 9 June 2016, on a 'without prejudice' basis, with the aim of discussing further steps with Noteholders relating to the Notes issued under the Programme.

The Board will provide further updates as and when appropriate.

**2. CAUTION IN TRADING**

Shareholders are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. There is no certainty or assurance as at the date of this announcement that the waivers will be obtained by the Company. The Company will make further announcements as appropriate or when there are further developments. Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board  
**AusGroup Limited**

Eng Chiaw Koon  
Managing Director  
9 June 2016

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