



VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda on 18 August 2006)
(Company Registration Number: 38813)
(the “Company”)

BONUS ISSUE - LISTING AND QUOTATION OF BONUS SHARES

The Board of Directors of Valuetronics Holdings Limited (the “Company”) refers to the announcements made on 20 March 2017, 12 April 2017 and 21 April 2017 in relation to the Proposed Bonus Issue.

The Directors are pleased to announce that 38,531,367 Bonus Shares have been allotted and issued on 1 June 2017 pursuant to the Bonus Issue.

The Bonus Shares will be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 6 June 2017.

The Bonus Shares, when allotted and issued, rank *pari passu* in all respects with the then existing ordinary shares in the capital of the Company (“Shares”).

Following the allotment and issue of the Bonus Shares, the total number of issued Shares has increased from 382,273,950 Shares (excluding treasury shares) to 420,501,337 (excluding treasury shares). Treasury shares have increased from 3,039,800 treasury shares to 3,343,780 treasury shares.

BY ORDER OF THE BOARD
VALUETRONICS HOLDINGS LIMITED

Tse Chong Hing
Chairman and Managing Director
5 June 2017