

OSSIA INTERNATIONAL LIMITED
(Company Registration Number: 199004330K)
(Incorporated in the Republic of Singapore)

**VOLUNTARY UNCONDITIONAL CASH OFFER BY MR. GOH CHING WAH, MR. GOH CHING HUAT
AND MR. GOH CHING LAI FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE
CAPITAL OF OSSIA INTERNATIONAL LIMITED**

**NO INCREASE OF OFFER PRICE
REMINDER ON FINAL CLOSING DATE**

1. INTRODUCTION

1.1 The board of directors (the "**Board**") of Ossia International Limited (the "**Company**") refers to the following:

- (a) offer announcement issued on 15 May 2025 by Mr. Goh Ching Wah, Mr. Goh Ching Huat and Mr. Goh Ching Lai (the "**Joint Offerors**") (the "**Offer Announcement**") relating to the Joint Offerors' voluntary unconditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares ("**Shares**") in the share capital of the Company, other than Shares held directly or indirectly by the Joint Offerors, including any Shares owned, controlled or agreed to be acquired by parties acting or presumed to be acting in concert with the Joint Offerors;
- (b) announcement issued on 15 May 2025 by the Company in response to the Offer Announcement;
- (c) announcement issued on 19 May 2025 by the Company informing the shareholders of the Company ("**Shareholders**") of the appointment of Asian Corporate Advisors Pte. Ltd. as the independent financial adviser to advise the directors of the Company who are considered to be independent for the purposes of making a recommendation to Shareholders in connection with the Offer ("**Independent Directors**");
- (d) offer document and related documents issued on 4 June 2025 by the Joint Offerors in connection with the Offer (the "**Offer Document**");
- (e) announcement issued on 4 June 2025 by the Joint Offerors in relation to the electronic dissemination of the Offer Document and the despatch of the notification containing instructions for the electronic retrieval of the Offer Document;
- (f) announcement issued on 10 June 2025 by the Company informing the Shareholders of the appointment of W Capital Markets Pte. Ltd. as the independent financial adviser ("**IFA**") to advise the Independent Directors in connection with the Offer, in place of Asian Corporate Advisors Pte. Ltd.;
- (g) offeree circular issued on 18 June 2025 by the Company in connection with the Offer in accordance with the Singapore Code on Take-overs and Mergers (the "**Offeree Circular**");
- (h) announcement issued on 8 July 2025 by the Joint Offerors (the "**8 July 2025 Announcement**") in relation to, *inter alia*, the extension of the Closing Date and the level of acceptances of the Offer;

- (i) announcement issued on 9 July 2025 by the Company in relation to, *inter alia*, the extension of the Closing Date and the level of acceptances of the Offer as stated in the 8 July Announcement; and
 - (j) announcement issued on 16 July 2025 by the Joint Offerors (the "**16 July 2025 Announcement**") announcing, *inter alia*, that there will be no increase of the Offer Price.
- 1.2 Unless otherwise defined, all capitalised terms used but not defined herein shall have the same meanings ascribed to them in the Offer Document.

2. NO INCREASE OF OFFER PRICE

The Board would like to inform Shareholders that as stated in the 16 July 2025 Announcement, **the Offer Price of S\$0.16 in cash per Offer Share is final and the Joint Offerors do not intend to increase the Offer Price.** Therefore, in accordance with Rule 20.2 of the Code, the Joint Offerors will not be allowed to subsequently amend the Offer Price in any way.

3. REMINDER ON FINAL CLOSING DATE

The Board would like to inform Shareholders that as stated in the 16 July 2025 Announcement, the Offer will not be open for acceptances beyond 5.30 p.m. (Singapore time) on **1 August 2025** (the "**Final Closing Date**"). Acceptances received after 5.30 p.m. (Singapore time) on 1 August 2025, being the Final Closing Date, will be rejected.

4. RECOMMENDATION IN THE OFFEREE CIRCULAR

Following the issue of the 16 July 2025 Announcement, Shareholders are again advised to read and consider carefully the Offeree Circular, including the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors in respect of the Offer. Electronic copies of the Offeree Circular are available on the Company's announcement page on the SGXNET at www.sgx.com and on the Company's website at <https://www.ossia.com.sg/others>.

5. DIRECTORS' RESPONSIBILITY STATEMENT

- 5.1 The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Joint Offerors and the Offer) are fair and accurate, and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.
- 5.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document and the 16 July 2025 Announcement), the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

17 July 2025