



Appendix 4D – Half Year Report for the Year ended 31 December 2025

1. Reporting period & previous corresponding period

Current reporting period is for the half year ended 31 December 2025

Previous corresponding period is for the half year ended 31 December 2024

2. Results for announcement to the market

A\$'000

2.1. Revenue from ordinary activities	Down	24.3%	To	380,443
2.2. Profit after tax attributable to members	Down	19.0%	To	21,448
2.3. Net Profit for the period attributable to members	Down	19.0%	To	21,448
2.4. Details relating to Dividends				

Reporting Period	Amount per security	Franked amount per security
<u>Half Year Ended 31 December 2025</u>		
2025 Final dividend paid on 24 October 2025	A\$0.035	A\$0.035
2026 Interim dividend declared on 12 February 2026	A\$0.025	A\$0.025
<u>Half Year Ended 31 December 2024</u>		
2024 Final dividend paid on 25 October 2024	A\$0.035	A\$0.035
2025 Interim dividend paid on 11 April 2025	A\$0.025	A\$0.025

2.5. Dividend payments

Date the 2026 interim dividend is payable

10 April 2026

Record date to determine entitlements to the interim dividend

25 March 2026

Date of the interim dividend was declared

12 February 2026



2.6. Brief explanation to figures in 2.1 to 2.4 (if any)

Total earnings per security

Basic earnings per ordinary security
Diluted earnings per ordinary security

	31 December 2025 Cents per share	31 December 2024 Cents per share
Basic earnings per ordinary security	4.21	5.21
Diluted earnings per ordinary security	4.20	5.15

Notes: An explanation of the results is fully described in releases for 'Financial Results Announcement H1 FY2026' and 'Condensed interim consolidated financial statements H1 FY2026' accompanying this release.

3. Net tangible assets per security

Net tangible asset backing per ordinary security

	31 December 2025 Cents per share	31 December 2024 Cents per share
Net tangible asset backing per ordinary security	121.89	111.43

4. Details of entities over which control has been gained or lost

On 1 July 2025, the Group acquired 100% of the shares in Luerssen Australia Pty Ltd, a company engaged in shipbuilding activities primarily for the Arafura-class Offshore Patrol Vessel ('OPV') program under SEA1180. Following the acquisition, the company became a consolidated subsidiary of the Group from the acquisition date. As a result of the acquisition, the Group is expected to strengthen its role in Australia's naval shipbuilding sector and remain in place to support the ongoing delivery of the SEA1180 OPV program, which is established to replace the ageing Armidale-class patrol boats and to deliver new generation of Offshore Patrol Vessels. The acquisition is accounted for as a business combination.

5. Details of individual and total dividends or distributions

Total dividends per security (interim)
Ordinary Securities

	31 December 2025	31 December 2024
Ordinary Securities	A\$0.025	A\$0.025

Total dividends paid on all securities
Ordinary Securities
Total

	A\$'000 31 December 2025	A\$'000 31 December 2024
Ordinary Securities	17,837	17,798
Total	17,837	17,798

6. Details of any dividend or distribution reinvestment plans

Not Applicable.



7. Details of associates and joint venture entities

Civmec has the following joint operations:

The Group has a 50% interest in Black & Veatch Civmec JV ("BCJV"), for the design and construction of a wastewater treatment plant upgrade.

The Group has a 53.78% interest in Civmec Construction & Engineering Pty Ltd and Seymour White Constructions Pty Ltd and WSP Australia Pty Ltd ("Causeway Link Alliance") for the design and construction of the Causeway Pedestrian and Cyclist Bridge in the Perth metropolitan area.

The Group has an interest in Aurecon Australasia Pty Ltd & Civmec Construction & Engineering Pty Ltd & Seymour Whyte Constructions Pty Ltd for the design development of the Perth Sporting and Entertainment Precinct Project. The proportion of interest changes across different phases of the project. The Group owns 10.30% for Phase 1.

8. Accounting standards for foreign entities

Singapore Financial Reporting Standard (International), it comprises Standards and Interpretations that are equivalent to International Financial Reporting Standards issued by the International Accounting Standards Board.

9. If the accounts have been audited and contain an independent audit report that is subject to a modified opinion

Not applicable.

Date: 12 February 2026

Signature:

A handwritten signature in black ink, appearing to read 'James Fitzgerald'.

Name of Director or Secretary authorising lodgement: James Fitzgerald

This announcement was authorised for release to the ASX and SGX by the Board of Directors.

*****End of Release*****

About Civmec Limited

Civmec is an integrated, multi-disciplinary construction and engineering services provider to the Energy, Resources, Infrastructure and Marine & Defence sectors. Headquartered in Henderson, Western Australia, Civmec has regional offices in Newcastle (New South Wales, Australia), Gladstone (Queensland, Australia), and Port Hedland (Western Australia). The company is incorporated in Australia and listed on the ASX (Australia ASX:CVL) and SGX (Singapore SGX:P9D). Its core capabilities include heavy engineering, shipbuilding, modularisation, SMP (structural, mechanical, piping), EIC (electrical, instrumentation and control), precast concrete, site civil works, industrial insulation, maintenance, surface treatment, refractory and access solutions.

For more information, please visit our website at www.civmec.com.au