

REMOVAL FROM WATCH-LIST

1. INTRODUCTION

- 1.1 The board of directors (the “**Board**”) of F J Benjamin Holdings Ltd (the “**Company**”) refers to the following:
- (a) the Company’s announcement dated 24 February 2021 in relation to the results of the Extraordinary General Meeting held by the Company on 24 February 2021, pursuant to which shareholders of the Company had voted in favour of, amongst other things, the proposed transfer of the Company’s listing from the Mainboard to the Catalist Board of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (the “**Proposed Transfer**”); and
 - (b) the Company’s announcement dated 24 February 2021 in relation to the effective date of the Proposed Transfer being Tuesday, 2 March 2021 (“**Effective Date Announcement**”).
- 1.2 Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Effective Date Announcement.

2. REMOVAL FROM WATCH-LIST

The Board wishes to announce that the Company has received an in-principle approval from the SGX-ST on 24 February 2021 for the removal of the Company from the Watch-List pursuant to the Proposed Transfer, subject to an immediate announcement being made by the Company via SGXNET of the outcome.

The Company will be removed from the Watch-List with effect from 2 March 2021.

BY ORDER OF THE BOARD

Karen Chong Mee Keng
Company Secretary
25 February 2021