

# Asiatravel.com



ASIATRavel.COM HOLDINGS LTD  
(Company Registration No.: 199907534E)

---

**RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST") IN RESPECT OF:-**

- (1) A TOTAL OF 16,666,666 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S\$0.06 PER SHARE; AND
- (2) A TOTAL OF 5,000,000 NON-LISTED, TRANSFERABLE WARRANTS CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) SHARE EACH IN THE CAPITAL OF THE COMPANY AT THE EXERCISE PRICE OF S\$0.08 PER SHARE,

**(COLLECTIVELY, THE "PROPOSED PLACEMENT")**

---

*All capitalised terms in this section of this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Announcement (as defined herein).*

The Board of Directors ("**Board**") of Asiatravel.com Holdings Ltd ("**Company**") refers to the Company's announcement dated 21 March 2018 ("**Announcement**") relating to the Proposed Placement.

The Directors wish to announce that the SGX-ST has, by way of a listing and quotation notice dated 29 March 2018 ("**Placement LQN**"), granted its approval for the listing and quotation of the Placement Shares and Warrant Shares to be allotted and issued by the Company on the terms and conditions of the Placement Agreements, subject to compliance with the SGX-ST's listing requirements.

The Placement LQN also stipulates that the Placement Shares have to be placed out within seven (7) market days from 29 March 2018 (being the date of the Placement LQN).

The Placement LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, Warrants, Warrant Shares, the Company, its subsidiaries and their securities.

## **BY ORDER OF THE BOARD**

Boh Tuang Poh  
Executive Chairman and Chief Executive Officer

Singapore, 29 March 2018

---

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement. The details of the contact person for the Sponsor are as follows:*

Name : Mr. Mah How Soon, Registered Professional

Address : 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619

Tel : (65) 6381 6340