

**BLUMONT GROUP LTD.**

(Company Registration No.: 199302554G)

(Incorporated in the Republic of Singapore)

---

**THE PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,433,074,999 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("RIGHTS SHARES") AT THE ISSUE PRICE OF S\$0.002 ("REVISED ISSUE PRICE") FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE ("RIGHTS ISSUE")**

---

The board of directors (the "**Board**" or "**Directors**") of Blumont Group Ltd. (博诺有限公司) (the "**Company**") refers to the announcements released by the Company on 25 June 2015, 4 August 2015 and 7 September 2015 in relation to the Rights Issue.

The Board wishes to announce that the Company received on 14 September 2015 an in-principle approval ("**AIP**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of up to 1,433,074,999 Rights Shares at the Revised Issue Price on the Mainboard of the SGX-ST, subject to the following conditions:

- (a) Compliance with the SGX-ST's listing requirements;
- (b) A written undertaking from the Company that it will comply with Listing Rules 704(30), 815 and 1207(20) in relation to the use of the proceeds from the Rights Issue and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company's announcements on use of proceeds and in the annual report; and
- (c) A written undertaking from the Company that it will comply with the confirmation given in Listing Rule 877(10) with regards to the allotment of any excess Rights Shares.

The SGX-ST's AIP is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company and/or its subsidiaries.

**BY ORDER OF THE BOARD  
BLUMONT GROUP LTD.**

**NG KIM HUATT**

Executive Director

14 September 2015