



The Bombay Stock Exchange Limited  
First Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai 400 001

**Kind Attn : Mr Kushro A. Bulsara**

**General Manager & Head**

Fax Nos.22723121/ 22723719/ 22722037

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

**Kind Attn: Mr Hari K, Vice President**

Fax No. 022-26598347/48 26598237/38

March 20, 2015  
Sc- 15591

Dear Sirs,

**Ref: ISIN: INE155A01022 – Ordinary Shares**  
**IN9155A01020 – 'A' Ordinary Shares**  
**Debt Securities on WDM Segment (NSE & BSE)**

**Re: Board Meeting Intimation for Right Issue Terms & Buy-back of NCDs**

We would like to inform you that a Meeting of Board of Directors is scheduled to be held on Wednesday, March 25, 2015 to consider and approve the following:

- i. The detailed terms of the proposed rights issue of the Ordinary shares and 'A' Ordinary shares ("the **Securities**") aggregating upto ₹7,500 crores, including the issue price, rights entitlement ratio and the Book closure for issuance of the Securities to the existing shareholders of the Company.
- ii. Buy-back of Secured Non-Convertible Debentures (ISIN:INE155A07193) issued by the Company in May 2009, maturity date being March 31, 2016, face value of ₹1250 crores, as part of its Debt restructuring programme to ensure a healthy debt equity mix, balanced maturity profile, better terms that would include lower cost of debt.

This intimation is being sent as required under Clause 19 of the Equity Listing Agreement.

We shall keep the Stock Exchanges informed of the detailed terms immediately after the decision is taken in this regard.

Yours faithfully,  
Tata Motors Limited

H K Sethna  
Company Secretary

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**TATA MOTORS LIMITED**

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