



A-SONIC AEROSPACE LIMITED
Regn. No. 200301838G

COMPLETION OF SHARE CONSOLIDATION

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Circular (defined below).

Further to:

- (a) the circular to Shareholders dated 13 April 2015 (the "**Circular**") in relation to the then proposed consolidation of every four (4) Shares into one (1) Consolidated Share (the "**Share Consolidation**"); and
- (b) the announcement dated 4 May 2015 giving notice of the Books Closure Date for the Share Consolidation,

the Board of Directors wishes to announce that the Share Consolidation has been completed and effective as at 9.00 a.m. on 13 May 2015.

Accordingly, the issued share capital of the Company now comprises 178,768,070 Consolidated Shares. The Register of Members and the Depository Register have been updated to reflect the number of Consolidated Shares held by Shareholders based on their shareholdings in the Company as at the Books Closure Date.

ISSUED BY ORDER OF THE BOARD

Quek Ying Chui
Joint Company Secretary

13 May 2015