

## **DARCO WATER TECHNOLOGIES LIMITED**

(Company Registration No. 200106732C)  
(Incorporated in the Republic of Singapore)

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### **(A) ALLOTMENT AND ISSUANCE OF RIGHTS SHARES** **(B) LISTING AND QUOTATION OF THE RIGHTS SHARES**

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*Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the offer information statement dated 09 February 2015 issued by Darco Water Technologies Limited (the "Company").*

The Directors refer to its announcements on 30 June 2014, 11 November 2014, 28 January 2015, 09 February 2015 and 04 March 2015 in relation to the renounceable non-underwritten Rights Issue.

#### **1. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES**

The Board of the Company is pleased to announce that 387,358,736 Rights Shares have been allotted and issued today on 05 March 2015, pursuant to the Rights Issue, and that the Rights Shares will be credited into the relevant Securities Accounts on or about 06 March 2015.

The Rights Shares rank *pari passu* in all respects with the existing Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

Following the allotment and issue of the Rights Shares, the total number of issued Shares will increase from 276,684,812 Shares to 664,043,548 Shares.

#### **2. LISTING AND QUOTATION OF THE RIGHTS SHARES**

The Rights Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9 a.m. on 06 March 2015 and the trading of the Rights Shares will commence with effect from 9 a.m. on the same day.

The Company wishes to take this opportunity to thank Shareholders for their support in ensuring the successful completion of the Rights Issue.

ON BEHALF OF THE BOARD

THYE KIM MENG  
Managing Director and Chief Executive Officer  
05 March 2015