Registration No: 199105392H

PROFIT GUIDANCE

The Board of Directors of Tat Hong Holdings Ltd (the "**Company**" and together with its subsidiaries, the "**Group**") would like to provide guidance on the Group's financial performance for the third quarter ended 31 December 2017 ("**3QFY2018**").

Based on the preliminary review of its consolidated results for 3QFY2018, the Group is expected to report a weak performance for 3QFY2018 primarily due to poor performance from its equipment distribution business in the ASEAN region and unrealised foreign exchange losses in 3QFY2018.

Further details will be disclosed in the Group's unaudited financial statements for 3QFY2018 which will be released on or around 13 February 2018.

In the meantime, shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company and to seek the advice of their stockbrokers, bankers or financial advisers.

This profit guidance for 3QFY2018 has not been reported on in accordance with the Singapore Code on Take-overs and Mergers. The auditor's or reporting accountant's report on this profit guidance for 3QFY2018 will be provided in an announcement to be released by the Company on a later date and, in any event, by 9 March 2018.

By Order of the Board
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

7 February 2018

The directors of the Company (including those who have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts have been omitted from this

Announcement (the omission of which would render any statement in this Announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.