

18 January 2016

Subject : Acquisition of the entire business of Mayo Polyclinic Company Limited

To : Singapore Exchange Securities Trading Limited
2 Shenton Way # 19-00
SGX Center 1, Singapore

BANGKOK DUSIT MEDICAL SERVICES PUBLIC COMPANY LIMITED

Baht 10,000,000,000 U.S. Dollar Settled Zero Coupon Convertible Bonds due 2019(the “Bonds”)

We refer to the resolution adopted by the Board of Directors of Bangkok Dusit Medical Services Public Company Limited (the “**Company**”) held on 26 October 2016 for Paolo Medic Co., Ltd. (“**Paolo**”), a subsidiary in which the Company holds approximately 99.99% of its total issued shares, to acquire and receive the transfer of the entire business of Mayo Polyclinic Co., Ltd. (“**MYPC**”), a company operating a private hospital under the name “Mayo Hospital”. Paolo will pay a total consideration of not more than Baht 1,395 million to MYPC.

In this connection, we are pleased to inform you that today MYPC has transferred its entire business to Paolo and Paolo has made a full payment to MYPC, comprising cash consideration of Baht 1,390,314,961 and all liabilities in the amount approximately Baht 100 million. The total consideration mentioned above has been adjusted in accordance with the terms of the relevant Entire Business Transfer Agreement.

Please be informed accordingly.

Yours sincerely

Signed by **Mrs. Narumol Noi-am**
(Mrs. Narumol Noi-am)
Chief Financial Officer