



**XINYUAN REAL ESTATE CO., LTD.**  
(incorporated in the Cayman Islands with limited liability)

**REPURCHASE AND CANCELLATION OF SENIOR NOTES**

The Company's Senior Notes set forth in the table below (the "Existing Senior Notes") are listed on the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein.

Up to September 24, 2020, the Company repurchased parts of the Existing Senior Notes in accordance with the terms and conditions of each series of the Existing Senior Notes. The table below sets the total cumulative principal amount of each series of the Existing Senior Notes repurchased by the Company from September 10, 2020, the date of the Company's last announcement regarding repurchase and cancellation of senior notes, up to September 24, 2020, the total cumulative principal amount repurchased as a percentage of the original issue size and the outstanding principal amount of each series of the Existing Senior Notes after the cancellation of the total cumulative principal amount repurchased:

Senior Notes	ISIN Code/Common Code	Total Cumulative Principal Amount Repurchased from September 10, 2020 to September 24, 2020	As a Percentage of the Original Issue Size	Outstanding Principal Amount after Cancellation
8.875% Senior Notes in an aggregate principal amount of US\$300,000,000 due 2020	XS1718488064 /171848806	US\$20,000,000	6.67%	US\$278,400,000
7.75% Senior Notes in an aggregate principal amount of US\$300,000,000 due 2021	XS1567240418 /156724041	US\$34,000,000	11.33%	US\$224,800,000
14.2% Senior Notes in an aggregate principal amount of US\$300,000,000 (including US\$100,000,000 tap issue) due 2021	XS1943449022 /194344902	US\$38,000,000	12.67%	US\$254,000,000
14.5% Senior Notes in an aggregate principal amount of US\$300,000,000 due 2023	XS2176792658 /217679265	US\$500,000	0.17%	US\$299,500,000

On September 24, 2020, cancellation of the repurchased Senior Notes was completed by the Company.

**Any holder of the above-listed Senior Notes who is in doubt as to the action to be taken should consult his/her/its stockbroker, bank manager, solicitor, professional accountant or other professional adviser.**

By Order of the Board  
**Xinyuan Real Estate Co., Ltd.**  
Yong Zhang  
Chairman

September 24, 2020

*As at the date of this announcement, the Board comprises Mr. Yong Zhang and Mr. Shangrong Li, as executive Directors; Ms. Yuyan Yang and Mr. Yong Cui as non-executive Directors; and Mr. Yifan (Frank) Li, Mr. Hao Gao, Mr. Samuel Shen and Ms. Wendy Hayes as independent non-executive Directors.*