



SEN YUE HOLDINGS LIMITED
(Company Registration No. 200105909M)
(Incorporated in Singapore)

QUALIFIED OPINION ISSUED BY THE INDEPENDENT AUDITOR ON THE AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 SEPTEMBER 2022

Pursuant to Rule 704(4) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (the “**Catalist Rules**”), the board of Directors (“**Board**” or “**Directors**”) of Sen Yue Holdings Limited (“**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the independent auditor of the Company, Deloitte & Touche LLP (the “**Independent Auditor**”), has issued a qualified opinion (“**Qualified Opinion**”) on the audited financial statements of the Company and the Group (“**Financial Statements**”) for the financial year ended 30 September 2022 (“**FY2022**”) (the “**Independent Auditor’s Report**”).

The basis for the qualified opinion is contained in the Independent Auditor’s Report. Please refer to the copy of the Independent Auditor’s Report attached herein as **Appendix 1** for further details.

The Independent Auditors’ Report and a complete set of the audited Financial Statements is contained in the Company’s Annual Report for FY2022, which has been released on SGXNet on 31 August 2023. Shareholders of the Company are advised to read this announcement in conjunction with the Independent Auditor’s Report, the Financial Statements and the Company’s Annual Report for FY2022 in their entirety.

The shares of the Company have been suspended from trading on the SGX-ST since 4 May 2020.

By Order of the Board

Shirley Tan
Company Secretary
31 August 2023

This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited (the “Sponsor”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “Exchange”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Ms. Tay Sim Yee (Telephone no.: (65) 6232 3210), 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.