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GLOBAL TECH (HOLDINGS) LIMITED

耀科國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 143)

CLARIFICATION ANNOUNCEMENT IN RELATION TO PROFIT WARNING

Reference is made to the announcement of Global Tech (Holdings) Limited (the "**Company**") dated 1st April, 2014 in relation to a profit warning (the "**Announcement**"). Terms defined in the Announcement shall have the same meanings when used in this announcement unless otherwise stated.

The Board wishes to clarify that the Group's expected net loss for the six months ended 31st March, 2014 as compared to (i) a net loss for the six months ended 31st March, 2013 and (ii) a net profit for the year ended 30th September, 2013, is mainly due to a loss from operations and that the net profit of HK$12,888,000 recorded for the year ended 30th September, 2013 was mainly attributable to a one-off written back of a provision for taxation during the year amounting to HK$52,993,000 previously made by the Group.

The Board expects that the amount of net loss for the six months ended 31st March, 2014 will be similar to that for the corresponding period last year and would emphasize that the Group has been operating in its normal course of business and, save as disclosed above, there are no unusual items affecting the Group's business and performance.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited management accounts of the Group for the six months ended 31st March, 2014 and information currently available, and such information has not been audited or reviewed by the Company's auditors. Shareholders of the Company and the potential investors are advised to read carefully the interim results announcement of the Company scheduled to be announced in late May 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Global Tech (Holdings) Limited
SY Ethan, Timothy
Chairman

Hong Kong, 8th April, 2014

As at the date of this announcement, the Board comprises 6 directors, of which 2 are executive directors, namely Mr. SY Ethan, Timothy and Mr. SUNG Yee Keung, Ricky, 1 is a non-executive director, namely Mr. KO Wai Lun, Warren, and 3 are independent non-executive directors, namely Mr. Andrew David ROSS, Mr. Geoffrey William FAWCETT and Mr. Charles Robert LAWSON.

**For identification purpose only*