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Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

1 JULY 2019**CIMIC GROUP COMPANIES FINALISE CROSS RIVER RAIL
PUBLIC PRIVATE PARTNERSHIP PACKAGE**

CIMIC Group companies, Pacific Partnerships, CPB Contractors, and UGL, as part of the Pulse consortium, have reached contractual close with the State of Queensland to deliver the Tunnel, Stations and Development PPP package of Brisbane's Cross River Rail project.

The Pulse consortium will deliver tunnelling works, new underground stations, and ongoing maintenance services for Cross River Rail, South East Queensland's largest infrastructure project. The State Government is providing a \$5.4 billion capital contribution for construction.

Revenue to the CIMIC Group is approximately \$2.73 billion. Contractual close occurred on 30 June 2019, with construction to commence later this year.

CIMIC Group has led the development of the project's proposal, with lead sponsor Pacific Partnerships providing 49% of the equity finance, with the remaining 51% to be provided by DIF, BAM PPP PGGM and Ghella Investments & Partnerships.

CPB Contractors will deliver the design and construction in a joint venture with Ghella, BAM International and UGL. UGL will also provide maintenance services for the project over 24 years.

CIMIC Group Chief Executive Officer Michael Wright said: "CIMIC Group's integrated approach to PPP projects is based on our end-to-end capabilities across a project's life cycle. As Australia's premier rail infrastructure and services provider, we will finance, design, construct and maintain the new tunnels and rail stations, in partnership with the State Government, to deliver world class rail assets and services for South East Queensland."

Pacific Partnerships Managing Director Martin D'Uva said: "Pacific Partnerships and the wider CIMIC Group companies are focused on providing certainty of delivery and operational performance for the Cross River Rail project and ensuring customers benefit from a safe, efficient rail service."

UGL Managing Director Jason Spears said: "As Australia's leading provider of mechanical and electrical works and rail maintenance services, we're committed to working with the Cross River Rail Delivery Authority as a long-term partner and providing ongoing employment and business opportunities for the local community."

CPB Contractors Managing Director Juan Santamaria said: "CPB Contractors' experience delivering high-quality rail construction across Australia equips our team to safely deliver this important project for South East Queensland, meeting operational requirements, delivering value and achieving the project's objectives."

CIMIC Group companies CPB Contractors and UGL have also been chosen by the Queensland Government as preferred contractors in an Alliance partnership to deliver the Rail, Integration and Systems (RIS) package of the Cross River Rail project.

ENDS

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CIMIC Group (ASX:CIM) is an engineering-led construction, mining, services and public private partnerships leader working across the lifecycle of assets, infrastructure and resources projects. CIMIC Group comprises our construction business CPB Contractors, including Leighton Asia and Broad, our mining and mineral processing companies Thiess and Sedgman, our services specialist UGL and our public private partnerships arm Pacific Partnerships – all supported by our in-house engineering consultancy EIC Activities. Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and around 50,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety. CIMIC is a member of the S&P/ASX 100 index, the Dow Jones Sustainability Australia Index and FTSE4Good.

3 JULY 2019**CIMIC'S UGL SECURES \$630M EXTENSION WITH SYDNEY TRAINS**

CIMIC Group company UGL has secured a five-year extension to its contract with Sydney Trains for the delivery of maintenance and logistics services for a portion of Sydney's metropolitan passenger rail fleet.

This five-year extension, effective from 1 July 2019, replaces the two-year extension announced on 30 January 2019, and will provide heavy maintenance, component overhaul and supply chain capabilities, coupled with engineering and depot-related support.

The extension will generate revenue of approximately \$630 million to UGL, replacing the \$277 million of revenue announced in January.

CIMIC Group Chief Executive Officer Michael Wright said: "We are very pleased to be extending our long-standing relationship with Sydney Trains and Transport for NSW, building on a partnership that has spanned several decades.

"CIMIC Group, through its various operating companies including UGL, CPB Contractors, Pacific Partnerships and EIC Activities, provides a unique and market leading rail capability to the rail network owners and operators of NSW and beyond. Through this contract extension, UGL will provide value and optimal benefit for the people of New South Wales."

UGL Managing Director Jason Spears said: "This significant contract extension further confirms UGL's position as a market leader in rail maintenance and asset management, and our reputation for delivering reliable rolling stock asset management and maintenance."

The services will be delivered through UGL Unipart, a 70:30 joint venture between UGL and Unipart Rail UK. The joint venture draws on both UGL's asset management and maintenance capability and extensive knowledge of Sydney's metropolitan passenger rail fleet, in addition to Unipart Rail UK, which delivers world class supply chain services to both the rail and vehicle industries.

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