KOH BROTHERS ECO ENGINEERING LIMITED
(Unique Entity Number: 197500111H)
(Incorporated in Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
- EXERCISE OF WARRANTS
- LISTING AND QUOTATION OF NEW SHARES

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's announcements dated 29 June 2018, 23 August 2018, 3 September 2018, 21 September 2018 and 26 September 2018("Announcements") in relation to the Proposed Rights cum Warrants Issue, as well as in the Offer Information Statement dated 3 September 2018.

1. ALLOTMENT AND ISSUANCE OF NEW SHARES

The Board of directors (the "**Board**") of Koh Brothers Eco Engineering Limited (the "**Company**") is pleased to announce that 200,000,000 new ordinary shares in the capital of the Company (**"New Shares"**) have been allotted and issued by the Company today pursuant to the exercise of Warrants under the Deed Poll.

The New Shares rank *pari passu* in all respects with the existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of issue and allotment of the New Shares.

Following the allotment and issuance of the New Shares, the number of issued Shares in the Company has increased from 1,564,128,735 to 1,764,128,735 Shares.

2. LISTING AND QUOTATION OF NEW SHARES

The New Shares are expected to be listed and quoted on Catalist on or about 16 May 2019 and the trading of the New Shares is expected to commence with effect from 9.00 am on the same day.

By Order of the Board

Koh Keng Siang
Non-Executive and Non-Independent Chairman

14 May 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ng Joo Khin (Telephone number: 6389 3000; Email: jookhin.ng@morganlewis.com).