

P99 HOLDINGS LIMITED
(Company Registration No. 200311696K)
(Incorporated in the Republic of Singapore)

CHANGE OF CONTINUING SPONSOR

The Board of Directors ("**Board**") of **P99 Holdings Limited** (the "**Company**") wishes to announce that the Company has appointed CNP Compliance Pte Ltd ("**CNPC**") to act as its Continuing Sponsor in place of its current Continuing Sponsor, Canaccord Genuity Singapore Pte. Ltd. ("**Canaccord**"). CNPC's appointment as the Continuing Sponsor shall take effect from 1 June 2014.

Pursuant to the requirements under Rule 228(5) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**Catalist Rules**"), Canaccord, as the current Continuing Sponsor, has confirmed that based on information available to Canaccord, it is not aware of any non-compliance with the Catalist Rules by the Company during the period of its sponsorship that has not been brought to the attention of CNPC. Canaccord has also made itself available for discussion with CNPC as required under Rule 228(3) of the Catalist Rules.

The Company would like to take this opportunity to record its thanks to Canaccord for its past guidance and sponsorship as its Continuing Sponsor.

**By Order of the Board of
P99 HOLDINGS LIMITED**

Tan Sin Huat, Dennis
Executive Director
28 May 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Karen Soh, Managing Director, Canaccord Genuity Singapore Pte. Ltd at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160