



## NTEGRATOR International Ltd.

(Incorporated in the Republic of Singapore)  
(Company Registration Number 199904281D)

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### CORRIGENDUM TO THE COMPANY'S ANNOUNCEMENT DATED 1 JANUARY 2022

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*Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meanings as ascribed to them in the Company's announcement dated 1 January 2022 (the "**Previous Announcement**").*

The Board of Directors (the "**Board**") of NTEGRATOR International Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Previous Announcement in relation to the entry into a subscription agreement with Incredible Holdings Ltd. in relation to, *inter alia*, a proposed subscription of:

- (a) 0% perpetual bonds of an aggregate principal amount of S\$6,900,000;
- (b) 0% perpetual convertible bonds of an aggregate principal amount of S\$2,100,000 (which shall, at the option of the holder thereof, be convertible into new ordinary shares in the Issuer at a conversion price of S\$0.004 per Conversion Share; and
- (c) 1,000,000,000 free warrants, each Warrant shall grant the holder thereof the right to subscribe for one new ordinary share in the Issuer at an exercise price of S\$0.0016,

(the "**Proposed Subscription**").

The Board wishes to clarify that the basis of the Entitled Shareholders' entitlement to the Proposed Distribution will be decided based on the number of Warrants available to be distributed to the Entitled Shareholders at the relevant time after the completion of the Proposed Capital Reduction.

Accordingly, the following paragraph of the Previous Announcement titled "*Proposed Distribution by way of Proposed Capital Reduction*" shall be corrected as follows:

*The Company intends to undertake a capital reduction (the "Proposed Capital Reduction") pursuant to Section 78C of the Companies Act and return to Entitled Shareholders (as defined below) surplus capital of the Company in excess of its needs by way of a distribution in specie (the "**Proposed Distribution**") of 300,000,000 Warrants to Entitled Shareholders in proportion to their respective shareholdings in the Company, ~~on the basis of one (1) Warrants for every one (1) ordinary shares in the Company~~, as at a record date (the "Record Date") to be determined by the directors of the Company for the purposes of determining the entitlement of shareholders of the Company to the Proposed Distribution, fractional entitlements to be disregarded. Only shareholders of the Company with Singapore addresses as at the Record Date will be entitled to the Proposed Distribution (the "Entitled Shareholders").*

Save for the amendments above, all other information in the Previous Announcement remains unchanged.

The Company will update shareholders on the basis of the Entitled Shareholders' entitlement to the Proposed Distribution at the relevant time. Shareholders of the Company are advised to read future announcements made by the Company via SGXNET carefully for further details.

**Shareholders and potential investors of the Company should note that the Proposed Subscription is subject to conditions precedent and there is no certainty or assurance as at the date of this announcement that the Proposed Subscription will be completed.**

**Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.**

By Order of the Board  
**Ntegrator International Ltd.**

Leung Kwok Kuen Jacob  
Independent Non-Executive Chairman and Independent Non-Executive Director

11 January 2022

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*This announcement has been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Ms Gillian Goh, 16 Collyer Quay #10-00 Income at Raffles Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).*