**ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO VESTING OF SHARE AWARDS UNDER THE YOMA STRATEGIC HOLDINGS PERFORMANCE SHARE PLAN**

The Board of Directors (the "**Board**") of Yoma Strategic Holdings Ltd. (the "**Company**") refers to the announcements in relation to the grant of share awards under the Yoma Strategic Holdings Performance Share Plan (the "**Yoma PSP**") dated 4 April 2022 and the results of the Annual General Meeting held on 27 July 2023 (the "**Previous Announcements**").

Further to the Previous Announcements, the Board wishes to announce that, on 1 April 2024, the Company has issued and allotted (i) 1,650,000 new ordinary shares in the capital of the Company to Mr. Pun Chi Tung Melvyn, the Chief Executive Officer and Executive Director of the Company, and (ii) an aggregate of 792,000 new ordinary shares in the capital of the Company to eligible employees (collectively, (the "**New Shares**"), pursuant to the vesting of the share awards under the Yoma PSP.

The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 4 April 2024. Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company increased from 2,244,326,592 to 2,246,768,592 ordinary shares.

BY ORDER OF THE BOARD

Melvyn Pun
Chief Executive Officer

1 April 2024

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