ALPHA DX GROUP LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 200310813H)

UPDATE ON APPLICATION FOR A MORATORIUM

1 INTRODUCTION

The board of directors (the "**Directors**" or the "**Board**") of Alpha DX Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 10 March 2022, 11 April 2022 and 21 April 2022 in relation to, inter alia, its application in the General Division of the High Court of Singapore for the grant of a moratorium ("**Moratorium**") under Section 64 of the Insolvency Restructuring and Dissolution Act 2018 ("**IRDA**").

2 APPLICATION FOR EXTENSION OF THE MORATORIUM

As stated in its announcement dated 11 April 2022, the Court had granted the Company the Moratorium for a period of six (6) months from the date of the application (i.e. until 9 September 2022).

The Company wishes to announce that the Company had, on 24 August 2022, filed an application with the General Division of the High Court of the Republic of Singapore ("**Court**") seeking, amongst others, that the Moratorium be extended for a period of two (2) months until 9 November 2022 (the "**Moratorium Extension Application**") as the Company takes step to finalise and enter into the proposed scheme of arrangement with its creditors.

The Moratorium Extension Application has been fixed for a hearing (by Zoom) at <u>2.30 pm</u> on <u>12</u> <u>September 2022</u> before the Honourable Justice Vinodh Coomaraswamy. A short hearing of the Moratorium Extension Application has also been fixed at 4.30 pm on 26 August 2022 before the Honourable Justice Vinodh Coomaraswamy.

Further announcements will be made by the Company and the Board via SGXNet as and when there are any material developments in compliance with the Catalist listing rules of the Singapore Exchange Securities Trading Limited.

Pending the completion of the restructuring, stakeholders and potential investors should exercise caution when trading in the Company's securities. When in doubt as to the action they should take, stakeholders and potential investors should consult their financial, tax or other advisers.

BY ORDER OF THE BOARD ALPHA DX GROUP LIMITED

Daiji Yamada Executive Director and Chief Executive Officer 25 August 2022

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are:-Name :Mr Jerry Chua (Registered Professional, Evolve Capital Advisory Private Limited) Address :138 Robinson Road, Oxley Tower, #13-02, Singapore 068906 Tel :(65) 6241 6626