

OCEAN SKY INTERNATIONAL LIMITED

(Registration No. 198803225E)
(Incorporated in the Republic of Singapore)

Resolutions Passed at Annual General Meeting Held on 30 April 2018

The Board of Directors of Ocean Sky International Limited (the “**Company**”) is pleased to announce that at the Annual General Meeting (“**AGM**”) of the Company held on 30 April 2018, all the resolutions to matters set out in the Notice of AGM dated 13 April 2018 were duly passed by way of poll.

The results of the poll on each of the resolutions put to the vote at the AGM are set out as follows:

No.	Resolution Details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
1.	<u>Ordinary Business</u> Adoption of Audited Financial Statements for the financial year ended 31 December 2017 together with the Directors’ Statement and the Independent Auditor’s Report	234,678,739	234,678,739	100.00	0	0.00
2.	Re-election of Mr Chua Keng Hiang as Director of the Company	234,678,739	234,678,739	100.00	0	0.00
3.	Re-election of Mr Ng Ya Ken as Director of the Company	234,678,739	234,678,739	100.00	0	0.00
4.	Re-election of Mr Chia Boon Kuah as Director of the Company	234,678,739	234,678,739	100.00	0	0.00
5.	Approval of additional directors’ fees of S\$2,500 for financial year ended 31 December 2017	233,990,939	233,990,939	100.00	0	0.00
6.	Approval of directors’ fees of S\$160,000 for financial year ending 31 December 2018, payable quarterly in arrears	233,990,939	233,990,939	100.00	0	0.00
7.	Re-appointment of Messrs BDO LLP as auditors and authority to fix their remuneration	233,990,939	233,990,939	100.00	0	0.00

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			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
8.	<u>Special Business</u> Authority to issue shares or convertible securities	234,678,739	233,795,939	99.62	882,800	0.38
9.	Proposed Renewal of Share Purchase Mandate	234,678,739	234,678,739	100.00	0	0.00

No party was required to abstain from voting on any of the resolutions put to the vote at the AGM.

DrewCorp Services Pte Ltd was appointed as the scrutineers for the polls conducted at the AGM.

Mr Chua Keng Hiang having been re-appointed as a Director of the Company, shall continue to serve as Lead Independent Director, the Chairman of Audit Committee and a member of the Nominating Committee and Remuneration Committee. The Board considers Mr Chua Keng Hiang to be independent pursuant to Rule 704(7) of the Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).

Mr Ng Ya Ken having been re-appointed as a Director of the Company, shall continue to serve as Chairman of Remuneration Committee and a member of the Audit Committee. The Board considers Mr Ng Ya Ken to be independent pursuant to Rule 704(7) of the Catalist Rules of the SGX-ST.

Mr Chia Boon Kuah having been re-appointed as a Director of the Company, shall continue to serve as a member of the Audit Committee, Nominating Committee and Remuneration Committee. The Board considers Mr Chia Boon Kuah to be independent pursuant to Rule 704(7) of the Catalist Rules of the SGX-ST.

By Order of the Board

Chia Yau Leong
Executive Director and Company Secretary

30 April 2018

Sponsor’s Statement

This announcement has been prepared by Ocean Sky International Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.