

SGX release

11 April 2025

Transurban successfully prices €650 million and £300 million issuance in the Eurobond Market

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Finance Company Pty Ltd (**Transurban Finance**) noteholders.

Transurban Finance has notes listed on the Singapore Exchange.

Investor enquiries

Craig Stafford, CFA
General Manager Investor Relations
+61 401 109 842

Media enquiries

James Richards
Corporate Media Manager
+61 459 812 770

Classification

Public

Transurban

Transurban Finance Company Pty Ltd
ABN 65 098 539 452
corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia
Telephone +613 8656 8900
Facsimile +613 8656 8585

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Transurban successfully prices €650 million and £300 million issuance in the Eurobond Market

Transurban announces that Transurban Finance Company Pty Ltd, Transurban's financing vehicle, has priced €650 million of senior secured 10-year notes and £300 million of senior secured 15-year notes (collectively, the "Notes") under its Euro Medium Term Note Programme.

The Notes priced on 10 April 2025 (London time) and settlement is expected to occur on 17 April 2025 (London time), subject to customary closing conditions. All proceeds will be swapped into Australian dollars and will be used to refinance maturing debt, fund our development pipeline and for general corporate purposes. The Notes will rank equally with Transurban's existing senior secured debt facilities and will mature in April 2035 and April 2040 respectively.

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia

Telephone +613 8656 8900
Facsimile +613 8656 8585