

Notice of Results of Meeting



ARA ASSET MANAGEMENT LIMITED
(Incorporated in Bermuda on 1 July 2002)
(Registration No.: 32276)
(the "**Company**")

- Notice to holders of the outstanding
- (i) S\$300,000,000 5.65 per cent. Subordinated Perpetual Securities (ISIN: SG7ND7000003)
(the "**Series 002 Securities**");
 - (ii) S\$350,000,000 5.60 per cent. Subordinated Perpetual Securities (ISIN: SGXF15643061)
(the "**Series 004 Securities**" and, together with the Series 002 Securities, the "**Securities**")

issued by ARA Asset Management Limited (the "**Company**")
pursuant to the S\$1,500,000,000 Multicurrency Debt Issuance Programme (the "**Programme**")

convened for

4.00 p.m. (Singapore time)
in respect of the meeting of the holders of the Series 002 Securities

5.00 p.m. (Singapore time)
in respect of the meeting of the holders of the Series 004 Securities
(or such later time as the meeting in respect of the holders of the Series 002 Securities convened for
the same day shall have concluded or been adjourned)

on 18 November 2021 via the tele- / video-conferencing application Zoom
and any adjourned meeting

NOTICE OF RESULTS OF MEETING

NOTICE IS HEREBY GIVEN by the Company that:

- (a) pursuant to Condition 14 of the Series 002 Securities that the Extraordinary Resolution tabled at the meeting of the holders of the Series 002 Securities (the "**Series 002 Securityholders**") on 18 November 2021 has been duly passed as an Extraordinary Resolution of the Series 002 Securityholders without any amendment;
- (b) pursuant to Condition 14 of the Series 004 Securities that the Extraordinary Resolution tabled at the meeting of the holders of the Series 004 Securities (the "**Series 004 Securityholders**") on 18 November 2021 has been duly passed as an Extraordinary Resolution of the Series 004 Securityholders without any amendment;

Provided that the Settlement Conditions are fulfilled, the Early Consent Fee or, as the case may be, Normal Consent Fee will be credited to the account of the Securityholder eligible to receive such fee as soon as reasonably practicable and in any event not later than five (5) business days after the passing of the Extraordinary Resolution at the relevant Meeting.

Capitalised terms used but not defined in this Notice shall have the meanings ascribed to them in the Consent Solicitation Statement dated 22 October 2021.

For and on behalf of
the Board of Directors

ARA ASSET MANAGEMENT LIMITED

19 November 2021